Survey of Health and Living Status of the Middle Aged and Elderly in Taiwan  
(Survey of the Elderly Age 57 and Over)

Respondent’s name: __________________________

Type of residence:  □  General  □  Old Age Home: Name of Facilities: __________________________

Type of locale:  □  Large/Small city  □  Town  □  Rural area/Farm

Respondent’s sex:  □  Male  □  Female

Has “The Letter to Respondent” been sent to the respondent in advance?  □  Yes  □  No

Number of previous investigation(s): ______; Name of the investigator completing the survey: ______

Is the survey completed by one investigator?  □  Yes  □  No

How many investigations before completed this interview? ______

Date of the completed investigation: ______month ______day

The investigator, please do not fill in the blanks below.

First reader: ________________ Date: Month _____ Day _____ Year _____

Supervisor: ________________ Date: Month _____ Day _____ Year _____

Reviewer: ________________ Date: Month _____ Day _____ Year _____

Recorder: ________________ Date: Month _____ Day _____ Year _____

No(s). of each question asked after completion of the investigation, and remarks by the approver:
Please attach the Sample Card here after completion of the investigation
Identifying the respondent or proxy

I1. Person interviewed with the questionnaire
   □ 1. The respondent [Skip to section A]
   □ 2. The proxy [Continue with I2 and I3]
   □ 3. The respondent and proxy [Continue with I2 and I3]

I2. Reason for using a proxy:
   I2a. At the start of the interview, the respondent was found to have:
      □ 1. serious illness, frailty or is unable to bear up.
      □ 2. hardness of hearing, is deaf, or mute, or unable to communicate.
      □ 3. mental illness or senility.
      □ 4. gone overseas and is not returning until the end of year.
      □ 5. Other. Please specify: ______________________

   I2b. In the course of the interview, the proxy was used because the respondent:
      □ 1. Couldn’t remember.
      □ 2. Was physically too weak to bear up.
      □ 3. Became difficult to reason with, was unwilling to continue, or refused to answer.
      □ 4. Was emotionally unstable or upset.
      □ 5. Other. Please specify: ______________________
   
   I2b1. Proxy began from section/question:
   
   I3. How is the proxy related to the respondent?
   □ 11. Father
   □ 12. Mother
   □ 02. Spouse
   □ Son
   □ Daughter
   □ Daughter-in-law
   □ Other relative
   □ Other non-relative
   
   Please specify the exact relationship to the respondent (_______________)

Investigator(s), don’t ask proxy questions marked with “★”
The interview began in the: 1. morning  2. afternoon  Time: ____ (24 hour o’clock system)

Thank you for accepting to be interviewed by us again. Information that you provided to us in the previous interview(s) was(were) very helpful for the government to formulate health care and social welfare related policies. Now, to further understand the status of health and family situations of the middle-aged and elderly as well as changes happening to them, we need your gracious help again. Thank you in advance for your cooperation.

**A  Background Information, Marital and Living Situation**

Investigator, please fill in the table below marital status of the respondent interviewed in 1999 according to the Sample Card, then proceed to A1.

A1. Are you married and do have a spouse to take care of each other?  **[If no]** Why not? Is it because you “have never been married,” or because your spouse “has passed away,” or because you “got divorced”, or because you have “formally separated”?  **[Continue to ask]** Do you have a “companion co-habiting with you” to take care of each other?

**[Please fill in the answers in the table of “Marital status of the current investigation”]**

<table>
<thead>
<tr>
<th>Marital status surveyed in 1999 (Based on the Sample Card)</th>
<th>Marital status of the current investigation</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ 1. Had a spouse (including married spouse or co-habiting companion)</td>
<td>□ 1. Married and has a spouse</td>
</tr>
<tr>
<td>□ 2. No spouse (including widowed/divorced/separated/never been married)</td>
<td>□ 2. Has a co-habiting companion</td>
</tr>
<tr>
<td>□ 3. No information from 1999</td>
<td>□ 3. Widowed, not married again</td>
</tr>
<tr>
<td>Did you have a spouse four years ago in 1999? <strong>[Select the right answer above]</strong></td>
<td>□ 4. Divorced, not married again</td>
</tr>
<tr>
<td></td>
<td>□ 5. (Formally) separated</td>
</tr>
<tr>
<td></td>
<td>□ 6. Never been married</td>
</tr>
</tbody>
</table>

A1a.  **[Please chose the right box based on the information above and ask further questions as instructed]**

□ 1 Had a spouse in 1999, and has a spouse (or companion) now **[continue with A2]**

□ 2 Had a spouse in 1999, but widowed now ——— **[Skip to A3]**

□ 3 Had a spouse in 1999, divorced or separated now ——— **[Skip to A4]**

□ 4 Had no spouse in 1999, but has a spouse (or companion) now ——— **[Skip to A5]**

□ 5 Had no spouse in 1999, and has no spouse either now ——— **[Skip to A11]**
A2.【For respondents that had a spouse (or a companion) in 1999 and still do now, continue to ask】How long have you and spouse/companion been married (or cohabited)? (Longer than four years or not?)

☐ 1 Less than four years ☐ 2 Longer than four years

A2a. Does your spouse often live with you?

☐ 0 No ➔ A2b. Why not?

☐ 1 Has another long-term residence
☐ 2 Works elsewhere temporarily
☐ 3 Temporarily not home due to family factors
☐ 4 Other (Please explain)

A2b. Why not?

☐ 1 Has another long-term residence
☐ 2 Works elsewhere temporarily
☐ 3 Temporarily not home due to family factors
☐ 4 Other (Please explain)

A2c. How often do you see each other?

☐ 1 Everyday ☐ 2 Every few days ☐ 3 Every week
☐ 4 Every few months ☐ 5 Every month ☐ 6 Every year

A2d. How is the health status of your spouse?

☐ 1 Excellent ☐ 2 Good ☐ 3 Average
☐ 4 Not so good ☐ 5 Poor

【Skip to A11】

A2e.【Ask respondents who got married (or cohabited) for less than four years】Did you remarried (or did you cohabit) because your former spouse (or companion) passed away or got divorced?

☐ 1 Spouse deceased ☐ 2 Divorced ➔【Skip to A4】

A3.【Ask respondents who got widowed less than four years ago】When did your spouse pass away?

In _______ month _______ year (should be after March 1999)

A3a. At what age did he/she passed away? At age __________

A3b. What was the cause of death? __________

Note to investigators: Skip to A5 for those who married again after spouse deceased; skip to A11 for those who did not married again after spouse deceased.
【For “Spouse deceased” in A2e】【For “3.Widowed, not married again” in A1】

A4.【Ask the respondents who got divorced less than four years ago】When did you get divorced?

In _______ month _______ year (should be after March 1999)

Note to investigators: Continue with A5 for those who married again after divorce; skip to A11 for those who did not married after divorce.
【For “Divorced” in A2e】【For 4. “Divorced, not married again” in A1】
A5. When did you get married for the lastest marriage or start living together with your current companion? In _____ month____ year (should be after March 1999)

A6. Does your spouse usually live with you?

- 0 No
  - A6a. Why doesn’t he/she live with you?
    - □ 0 No
    - □ 1 Has another permanent residence
    - □ 2 Is working away from home temporarily
    - □ 3 Is not home temporarily for family reasons
    - □ 4 Other. (Please explain):

- 1 Yes
  - A6b. How often do you see each other?
    - □ 0 No
    - □ 1 Everyday
    - □ 2 Every few days
    - □ 3 Every week
    - □ 4 Every month
    - □ 5 Every few months
    - □ 6 Every year

  【Continue with A7】

A7. When was your spouse/companion born? How old is he/she?

- □ 0 No
  - □ 1 Pre-R.O.C. year _____ / □ 2 R.O.C. year _____; or ________ years old.

A8. Is he/she Fukianese, Hakka, Mainlander, or other?

- □ 0 No
  - □ 1 Fukianese
  - □ 2 Hakka
  - □ 3 Mainlander
  - □ 4 Aboriginal
  - □ 5 Other (Please specify):

A9. What is his or her highest education level (highest level of schooling)?

【Please record the appropriate code: _____】

<table>
<thead>
<tr>
<th>No formal</th>
<th>Elementary</th>
<th>Junior (Vocational)</th>
<th>University/</th>
<th>Graduate</th>
</tr>
</thead>
<tbody>
<tr>
<td>education</td>
<td>school</td>
<td>High</td>
<td>Senior High</td>
<td>Tech. College</td>
</tr>
</tbody>
</table>

====================================================================================================

Illiterate Literate 010203040506 010203 010203 010203040506 010203 010203040506 070809 101112 13141516 17+ 99

Elementary Level Crses Upper Level Crses (Five year junior college) (Japanese System) (Japanese System)

91. Did not finish the National Open University
92. Did not finish the Open Junior College

A10. How is the health status of your spouse/companion?

- □ 0 No
  - □ 1 Excellent
  - □ 2 Good
  - □ 3 Average
  - □ 4 Not so good
  - □ 5 Poor
Residence History

A11. Is the place you live now your long-term residence? Or do you alternately stay with one or another child of yours? Or do you often visit other relatives at their homes (such as your son’s home, daughter’s home or other relative’s home) although you live here? Or are you here to visit relatives and do not live here often?

- □ 1 Long-term residence
- □ 2 Alternate stay with children
- □ 3 Live here but often visit others
- □ 4 Visit relatives here but do not live here often
- □ 5 Other (Please specify)_____________________

A11a. Which children do you alternately stay with?

[Write out relationship to the respondent]

(1)_________ (2)_________ (3)_________

A12. Whose house is the one you usually live in?

- □ 1 The respondent
- □ 2 Respondent’s spouse
- □ 3 Respondent’s child(ren)
- □ 4 Rented
- □ 5 Provided by the government or employer
- □ 6 Care facilities
- □ 7 The house was passed down from the family and owned by the family together
- □ 8 Other (Please explain)_____________________

If the answer to A12 says the house belongs to the respondent or his/her spouse, continue to ask:

A13. Was this house bought or built by you/your spouse or inherited, or given to you by your parents or other relatives?

- □ 1 Bought by the respondent or his/her spouse
- □ 2 Built by the respondent or his/her spouse
- □ 3 Inherited
- □ 4 Given by parents or relatives
- □ 5 Other (Please explain)_____________________

A13a. Did your parents, brother(s), child(ren) or other relatives contribute money to help you (or your spouse) buy (or build) this house?

- □ 0 No【Skip to A13c】
- □ 1 Yes【Continue with A13b】

A13b. Who put out money to help you (or your spouse) buy or build this house?

Or: Who did you (or your spouse) inherit the house from?

Or: Which relative gave the house to you?【Record relationship to the respondent】

(1)_________ (2)_________ 【Continue with A13c】
A13c. If you were to sell this house, after paying off loans and mortgage, how much could you probably get? Total NT$ _____________  
【After this question, skip to A15】

【If the respondent could not or refused to answer, then use the ranges below to inquire】

□ a) Less than NT$500,000  □ e) NT$5,000,000 ~ NT$7,000,000
□ b) NT$500,000 ~ NT$1,000,000  □ f) Over NT$7,000,000
□ c) NT$1,000,000 ~ NT$3,000,000  □ g) Don’t know or hard to figure out
□ d) NT$3,000,000 ~ NT$5,000,000  □ h) Refused to answer

【After this question, skip to A15】

【For the house belongs to the “3.respondent’s child(ren)”, continue to ask】

A14. Which child does it belong to?  
【Specify relationship to the respondent】

__________

A14a. Did he/she inherit the house from you, or did you provide capital to help with its purchase?

□ 1 Respondent passed the house on to the child
□ 2 Respondent provided part of the capital for its purchase
□ 3 Respondent provided the entire amount of the capital for its purchase
□ 4 None of the above.

A15. About how big is this house (including public or common areas)? _____ p’ing.

A16. Do you have any of the following appliances in the house where you stay?  
【If yes】How many of each?

□ a) TV set(s): ______
□ b) Air conditioner(s)/heater(s): ______
□ c) Automobile(s): ______

★A17. Do you like the place where you live?

□ 1 Really like it  □ 2 Like it  □ 3 Average  □ 4 Don’t like it  □ 5 Very unhappy with it  
【Skip to A18】

★A17a. Why do you really like it / like it (Or why don’t you like it / are you very unhappy with it?)  
【Investigator(s) can suggest the following examples: size, number of rooms, surroundings, convenience, relations with inmates or with neighbors】

Reason (1) : _________________________________

Reason (2) : _________________________________
A18. How long have you lived here? Longer than four years? □ 1 Less than four years since moving here □ 2 Already over four years

A18a. Did you ever move elsewhere (for more than four months) and move back again in the past four years?
□ 0 No □ 1 Yes (including living in various places or others)

A19. When was the last time you moved here? Was it from a nearby area or a farther place?
□ 1 From next door or the same building □ 2 From the same neighborhood □ 3 From the same or neighboring city/town/village □ 4 Another part of Taiwan □ 5 Mainland China □ 6 Overseas

A19a. Who did you live with there? □ a No one □ b Spouse (or companion) □ c Unmarried child(ren) □ d Married son □ e Daughter-in-law □ f Married daughter □ g Grandchildren □ h Parents (including parents-in-law) □ i Other relatives

A19b. Besides your spouse, did other family members or adults move here with you too?
□ 1 All together □ 2 Part of them □ 3 None □ 4 Respondent and spouse live alone or respondent has no other family member

A19c. When did you move here?
In _____ month _____ year (should be after March 1999)

A19d. Why did you decide to move here? □ a Got married □ b Family split up □ c Respondent or spouse changed jobs □ d Sold off land or closed business □ e Spouse or other family member died □ f Because of the old age or health reasons, could not work or take care of home □ g Did not get along with people living together □ h Convenience for child(ren)’s schooling □ i Moved with child(ren) □ j Child(ren) needed help □ k Child(ren) wanted the respondent to live with him/her □ l Changed/bought a house □ m Was arranged to live alternately with various children □ n Had to move here because of economic problems □ o Other (Please explain) ___________________________
Health Conditions during Childhood

Now, I am going to ask you health related questions before you were 16 years of age.

A20. Before the age of 16, regarding your health status, do you feel it was:
□ 1. Excellent □ 2. Good □ 3. Average □ 4. Not so good □ 5. Poor

A21. Before the age of 16, were you ever bed-ridden or staying home (being unable to work or go to school) for a whole month or longer than a month?
□ 1. Yes □ 0. No 【Skip to Section B】

A21a. What was the main reason or disease/symptoms that caused you to be bed-ridden or stay home for a whole month or longer than a month?
(1)_________________________________ (2)_________________________________
B □ Family Structure, General Circumstances, and Visiting between Kins

Investigator: Please fill in column (1) the number of children of the respondent interviewed in 1999 before proceeding to ask the following questions.

B1. How many birth children do you have now, including living or not living with you?

【Fill in column (2) of the table below】 Do you have step-children or adopted children now?

【Fill in column (2) of the table below】

B2. 【Investigator, look at columns (1) and (2). If the numbers are different, ask one of the appropriate questions below】

B2a. 【If the number of column (2) is fewer than column (1)】 You said you had _____ child(ren) in the last interview, why do you have ____ fewer child(ren) than ____ this time? Is it because _____ of them deceased in the past four years? 【If yes】 How many?

【Fill in column (3) below】

B2b. 【If the number of column (2) is more than column (1)】 You said you had _____ child(ren) in the last interview, why do you have ____ more child(ren) than ____ this time? Is it because you just had newborn or adopted or step child(ren) in the past four years? 【If yes】 How many?

【Fill in column (4) below】

B3. Investigator(s), if the numbers in columns (1) and (2) are different not because of any newborn, newly adopted or new step-children, please ask for the reason and record in column (5).

<table>
<thead>
<tr>
<th></th>
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<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Birth son</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Birth daughter</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adopted (step-) son</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adopted (step-) daughter</td>
<td></td>
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<tr>
<td>Total</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

B4. Among your living children, how many of them often live with you in this household? How many of them do not often live with you in this household?

Number of children living together: _______; Number of children not living together: ____.
Status of Child(ren)

**Note to the Investigator:** Please ask questions B5–B14 regarding the respondent’s living child(ren). Please separate those living together with the respondent and others not living together. Record the answers in “Table I: Status of Children.”

**Please record birth order of the children.**

B5. What relationship is he/she to you?

B6. What is his/her sex? 1 Male  2 Female

B7. How old is he/she? **[Record the age]**

B8. **[For child(ren) over 6 years of age, ask:]** What is his/her highest level of education?  
**[Please record the appropriate code]**

<table>
<thead>
<tr>
<th>No formal education</th>
<th>Elementary school</th>
<th>Junior High</th>
<th>(Vocational) Senior High</th>
<th>University/ Tech College</th>
<th>Graduate School</th>
<th>Unclear</th>
</tr>
</thead>
<tbody>
<tr>
<td>Illiterate</td>
<td>Literate</td>
<td>010203</td>
<td>010203</td>
<td>01020304</td>
<td>0102030405</td>
<td>010203040506</td>
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<td>00</td>
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<td>101112</td>
<td>13141516</td>
<td>17+</td>
<td>99</td>
<td>17+</td>
</tr>
<tr>
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<td>010203040506</td>
<td></td>
<td>(Five year junior college)</td>
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<tr>
<td>03</td>
<td>(Janpanese System)</td>
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<tr>
<td>04</td>
<td>(Janpanese System)</td>
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<td>05</td>
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</tbody>
</table>

B9. **[For child(ren) over 6 years of age, ask the respondent:]** Is he/she working, still a student, in the military service, a housewife or other?

1 Working  3 In the military service 5 Not working / Unemployed / retired 7 Other (Please explain)

2 Full-time student  4 Housewife  6 Student with a part-time job

B10. **[For child(ren) over 15 years of age, ask respondent:]** Did he/she ever get married?  
**[If yes] Is he/she still with her/his spouse?**

1 Married  3 Separated  5 Spouse deceased

2 Cohabiting  4 Divorced  6 Unmarried

**[Ask questions B11 through B14 of child(ren) who are not living together with the respondent]**

B11. What is his/her living situation? Has he/she stayed away from home for extended study, work, or the military service, or other?

1 Formally no longer lives at home  3 Lives away from home for work  5 Other

2 Temporarily lives away from home for study  4 Serves in the military service

B12. Where does he/she live now?

1 Next door or in the same building  3 Same or neighboring city/town/village  5 Mainland China

2 Same neighborhood  4 Other part of Taiwan  6 Overseas

B13. How often do you see each other?

01 Everyday  03 Every week  05 Every few months  07 Every few years or do not see

02 Every few days  04 Every month  06 Every year  08 No need to make phone calls

B14. How often do you talk with him/her on the phone?

01 Everyday  03 Every week  05 Every few months  07 Every few years or do not talk with him/her for a long time

02 Every few days  04 Every month  06 Every year  08 No need to make phone calls
Table I: Status of Child(ren)

<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Male</td>
<td></td>
<td>1. Male</td>
<td>2. Female</td>
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<td>[Record the proper code]</td>
<td></td>
<td></td>
<td>[Record the No.] [Mark “0” if none]</td>
<td>[Please specify]</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Age in years</td>
<td>1. See attached reference, eg. Elementary 6</td>
<td></td>
<td></td>
<td>1 Working</td>
<td></td>
<td></td>
<td>1 Formally no longer lives at home</td>
<td>1 Next door</td>
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<td></td>
<td></td>
<td>2. Junior High 6</td>
<td></td>
<td></td>
<td>2 Student</td>
<td></td>
<td></td>
<td>2 Same neighborhood</td>
<td>1 Everyday</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3. Senior High 9</td>
<td></td>
<td></td>
<td>3 In military service</td>
<td></td>
<td></td>
<td>3 Same (close) areas</td>
<td>02 Every few days</td>
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<tr>
<td></td>
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<td></td>
<td>4. High 12</td>
<td></td>
<td></td>
<td>4 Housewife</td>
<td></td>
<td></td>
<td>4 Other region</td>
<td>03 Every week</td>
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<td>5. Univ. 16</td>
<td></td>
<td></td>
<td>5 Not working; Unemployed/retired</td>
<td></td>
<td></td>
<td>5 Mainland China</td>
<td>04 Every month</td>
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<td></td>
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<td></td>
<td>6. Graduate School 17</td>
<td></td>
<td></td>
<td>6 Part-time work &amp; study</td>
<td></td>
<td></td>
<td>6 Overseas</td>
<td>05 Every few months</td>
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<td>7 Other [Please specify]</td>
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<td>06 Every year</td>
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<td>[Record the proper code]</td>
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<td>07 Every few years / not for a long time</td>
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<td>[Please specify]</td>
<td></td>
<td></td>
<td></td>
<td>08 No need to call</td>
</tr>
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<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>“We get in touch when something comes up,” ask “Does that happen often?”</td>
</tr>
</tbody>
</table>

Living with the respondent

01
02
03
04
05

Not living with respondent

01
02
03
04
05
06
07
Other Household Members

B15. **Besides you, your spouse and child(ren), how many other people usually live in the household with you? _______ people**

B16. Please ask questions B17–B21 of the respondent about each of the household members other than child(ren) and record the answers in “Table II: Other Household Member(s) (Living with the Respondent)”. If household members are daughters-in-law or sons-in-law, please specify birth order or kinship order.

**Table II. Other Household Member(s) (Living with Respondent)**
【Please do not record information of the respondent, his/her spouse and child(ren).】

<table>
<thead>
<tr>
<th>Household member(s) (Please specify relationship to the respondent and birth order or kinship order, such as father, mother, father-in-law, mother-in-law, eldest daughter-in-law, second eldest daughter-in-law, grandson, granddaughter, or others.)</th>
<th>Ask member(s) over 6 y/o</th>
<th>Ask member(s) over 15 y/o</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Male</td>
<td>1 Age in years</td>
<td>See attached reference, eg. Elementary 6</td>
</tr>
<tr>
<td>2 Female</td>
<td></td>
<td>Junior High 9</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Senior High 12</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Univ. 16</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Graduate School 17</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

【Record the proper code】
【Please specify】

<table>
<thead>
<tr>
<th>Code of the level of education</th>
<th>00</th>
<th>01</th>
<th>02</th>
<th>03</th>
<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
<th>11</th>
<th>12</th>
</tr>
</thead>
<tbody>
<tr>
<td>Illiterate</td>
<td>Literate</td>
<td>Elementary school</td>
<td>Junior High</td>
<td>(Vocational) Senior High</td>
<td>University/ Tech College</td>
<td>Graduate School</td>
<td>Unclear</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Janpanese System)</td>
<td>(Janpanese System)</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>010203040506</td>
<td>010203</td>
<td>010203</td>
<td>010203</td>
<td>01020304</td>
<td>01020304</td>
<td>01020304</td>
<td>13141516</td>
<td>17+</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did not finish the National Open University</td>
<td>(Five year junior college)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>91.</td>
<td>92.</td>
<td>Did not finish the Open Junior College</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
B22. Based on what you just told me, including yourself, your spouse and… (read out the people recorded in Table I and Table II), usually there are altogether _____ people in your household. Is that right?

【After the respondent’s confirmation, write down the total number of people in the household:】_______ people

B22a.【Investigator, don’t ask, but fill in the proper boxes below:】 Following Table I and Table II, select from the items that represent all of the respondent’s household members.【Can choose more than one item from b-k】

- □ a Only one person
- □ b Spouse (or companion)
- □ c Unmarried child(ren)
- □ d Married son(s)
- □ e Daughter-in-law(s)
- □ f Husband’s parent(s)
- □ g Wife’s parents
- □ h Married daughter(s)
- □ i Grandchild(ren)
- □ j Other relatives
- □ k Other non-relatives

【Note: “Husband/Wife” above refers to the respondent or his/her spouse.】

B23. Among all of the household members, who is head of the household?

- □ 1 Respondent
- □ 2 Spouse
- □ 3 Other【Please specify relationship to the respondent】____________________

★B24. Are you satisfied with this arrangement, living together with these household members (or living alone by yourself)?

- □ 1 Extremely satisfied
- □ 2 Satisfied
- □ 3 Acceptable
- □ 4 Unhappy
- □ 5 Extremely unhappy

★B25. I am going to mention common residence arrangements among the elderly, please tell me which arrangement you like the most or wish to have?【Read out the following items one by one for the respondent to choose from】

- □ 1 Living alone (or with spouse)
- □ 2 Living with a married son
- □ 3 Living with a married daughter
- □ 4 Living with a married son or daughter
- □ 5 Living close to married child(ren)
- □ 6 Staying in a home for the aged
- □ 7 Staying with various sons alternately
- □ 8 Other (Please explain)________

★B25a. For an old couple who have no sons, do you think it is better for them to live with a married daughter, live by themselves, or move to a home to the aged? Which arrangement do you think is better?

- □ 1 Living with a married daughter
- □ 2 Living alone
- □ 3 Staying in a home for the aged
- □ 4 Other arrangement (Please explain)________
<table>
<thead>
<tr>
<th>Table Ⅲ: Parents’ Circumstances</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Relationship to the respondent</strong></td>
</tr>
<tr>
<td><strong>0 Deceased</strong></td>
</tr>
<tr>
<td><strong>1 Not sure living or deceased</strong></td>
</tr>
<tr>
<td><strong>2 Living</strong></td>
</tr>
<tr>
<td><strong>0 Deceased</strong></td>
</tr>
<tr>
<td><strong>1 Not sure</strong></td>
</tr>
<tr>
<td><strong>2 Living</strong></td>
</tr>
<tr>
<td><strong>1 Living</strong></td>
</tr>
<tr>
<td><strong>0 Deceased</strong></td>
</tr>
<tr>
<td><strong>1 Not sure</strong></td>
</tr>
<tr>
<td><strong>2 Living</strong></td>
</tr>
<tr>
<td><strong>1 Living</strong></td>
</tr>
</tbody>
</table>

**Questions only about living parent(s)**

<table>
<thead>
<tr>
<th><strong>Ask all</strong></th>
<th><strong>Ask only those not living together with respondent</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>B28.</strong> What do you think of his/her health status?</td>
<td><strong>B29.</strong> Lives with you or with various children alternately?</td>
</tr>
<tr>
<td><strong>1 Excellent</strong></td>
<td><strong>1 Always lives ___ with the respondent</strong></td>
</tr>
<tr>
<td><strong>2 Good</strong></td>
<td><strong>2 Lives together ___ now; alternately lives sometimes</strong></td>
</tr>
<tr>
<td><strong>3 Average</strong></td>
<td><strong>3 Lives elsewhere now; alternately stays here ___ sometimes</strong></td>
</tr>
<tr>
<td><strong>4 Not Good</strong></td>
<td><strong>4 Lives elsewhere always</strong></td>
</tr>
<tr>
<td><strong>5 Poor</strong></td>
<td><strong>5 Mainland China</strong></td>
</tr>
<tr>
<td><strong>1 Next door or same bldg</strong></td>
<td><strong>6 Overseas</strong></td>
</tr>
<tr>
<td><strong>Skip to B33</strong></td>
<td><strong>1 Next door or same neighborhood</strong></td>
</tr>
<tr>
<td><strong>2 Same neighborhood</strong></td>
<td><strong>2 Same city/town/village</strong></td>
</tr>
<tr>
<td><strong>3 Same (nearby)</strong></td>
<td><strong>3 Other area</strong></td>
</tr>
<tr>
<td><strong>4 Other area</strong></td>
<td><strong>4 Mainland China</strong></td>
</tr>
<tr>
<td><strong>5 Mainland China</strong></td>
<td><strong>5 Overseas</strong></td>
</tr>
<tr>
<td><strong>6 Overseas</strong></td>
<td><strong>6 Mainland China</strong></td>
</tr>
</tbody>
</table>

| **01 Everyday** | **01 Everyday** |
| **02 Every few days** | **02 Every few days** |
| **03 Every week** | **03 Every week** |
| **04 Every month** | **04 Every month** |
| **05 Every few months** | **05 Every few months** |
| **06 Every year** | **06 Every year** |
| **07 Every few years / for a long time** | **07 Every few years / for a long time** |
| **08 No need to make phone calls** | **08 No need to make phone calls** |
B33. Was your father born in Mainland China?
   □ 0 □ No  □ 1 □ Yes
B34. Was your mother born in Mainland China?
   □ 0 □ No  □ 1 □ Yes

**Siblings**  【Fill in answers to B35-B38 in tables below】

<table>
<thead>
<tr>
<th>B35. How many living brother(s)/sister(s) do you have?  【If none, skip to B37】</th>
</tr>
</thead>
<tbody>
<tr>
<td>B36a.  【If yes】 How many of them live nearby or in the same town/city/village as you?</td>
</tr>
<tr>
<td>【If yes】 How many of them do you usually visit at least once a week?</td>
</tr>
<tr>
<td>B36b. How many brother(s)/sister(s) live in other areas of Taiwan?</td>
</tr>
<tr>
<td>【If yes】 How many of them do you usually visit or contact by phone or by mail at least once a month?</td>
</tr>
<tr>
<td>B36c. Of those who don’t normally live here, how many do you visit or contact at least once a week?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>B37. How many living brother(s)/sister(s) does your spouse have?  【If none, or the respondent is unmarried, skip to B39】</th>
</tr>
</thead>
<tbody>
<tr>
<td>B38a. How many of them do you usually visit or contact by phone or by mail at least once a month?</td>
</tr>
<tr>
<td>B38b. How many of them do you usually visit or contact by phone or by mail at least once a week?</td>
</tr>
</tbody>
</table>

## B35.

**Your own sibling(s)**

(No. of living sibling(s): _____)

| a. Older brother: _____; |
| b. Younger brother: _____; |
| c. Older sister: _____; |
| d. Younger sister: _____; |

【If none, skip to B37】

| B36a. Do not live with but live nearby or in the same town/city/village: _____ sibling(s) |
|  How many do you see every week? _____ sibling(s) |

| B35b. Do not live with but live in other areas of Taiwan: _____ sibling(s) |
|  How many do you contact every month? _____ sibling(s) |

| B36c. Do not live together (but live in Taiwan, Penghu, Kinmen, Matzu, and overseas) but contact at least once a week? _____ sibling(s) |

| □ The respondent has never been married 【Skip to B38】 |
| □ The respondent is divorced and remains unmarried 【Skip to B38】 |

| B37. Siblings of spouse (No. of living sibling(s): _____) |
| a. Older brother: _____; |
| b. Younger brother: _____; |
| c. Older sister: _____; |
| d. Younger sister: _____; |

【If none to all, skip to B39】

| B38a. How many do you contact at least once a month? _____ sibling(s) |
| B38b. How many do you contact at least once a week? _____ sibling(s) |
Grandchildren

B39. How many grandchildren do you have altogether? ____________ grandchild(ren)【If none, skip to B39】

B39a. How many of them who live in Taiwan do not live with you?
___________ grandchild(ren)【If none, skip to B39a2】

B39a1. How many of them live in this city/town/village? ______ grandchild(ren)【If none, skip to B39a2】

【If yes】How many do you see every week? ______ grandchild(ren)

【If yes】How many who you do not see but contact you every week? ______ grandchild(ren)

B39a2. How many of those who do not live in this city/town/village but see or contact you every week? ______ grandchild(ren)

Other Friends and Relatives

B40. Beside the relations just mentioned (including children, parents, siblings and grandchildren), how many other relatives do you regularly see, speak with, or contact by phone at least once a week?
No. of relatives: ____________

B41. How many neighbors or friends do you see, speak with, or contact by phone at least once a week?
【Closer friends, not just professional contacts or nodding acquaintances】
No. of neighbors and friends ____________
C. Health, Use of Medical Services and Hygiene Habits

Next, I’d like to ask you some questions about health and health maintenance. First, I’d like to ask about:

**Health Self-assessment**

**C1. Regarding your current state of health**, do you feel it’s:
- □ 1 Excellent
- □ 2 Good
- □ 3 Average
- □ 4 Not so good
- □ 5 Poor

**C2. Compared to this time of the last year**, is your health:
- □ 1 Better
- □ 2 About the same
- □ 3 Worse

**Ailments**

**C3. I am going to mention some ailments that are common among middle-aged and elderly people.**

Please tell me whether you had any of these ailments **before**.

**Note to the investigator:** Please ask about each of the ailments on the next page’s Record of Ailments. If after the respondent’s own description or inquiry, “yes” is marked for any of the ailments continue to ask the rest of the questions on the form (about each such ailment).
## Record of Ailments

<table>
<thead>
<tr>
<th>Name of Ailment</th>
<th>C3. Did you ever have this ailment before?</th>
<th>C3a. Has a doctor diagnosed you with this ailment?</th>
<th>C3b. Have you seen a doctor because of this ailment in the past year?</th>
<th>C3c. Do you still have this ailment now?</th>
<th>C3d. Are you taking medication or getting treatment for this ailment?</th>
<th>C3e. How much difficulty has the ailment brought to your daily life?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) High blood pressure</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Diabetes</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) Heart disease (Palpitation does count)</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4) Stroke</td>
<td>0 1 0 1 0 1 0 1 0 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(5) Cancer or malignant tumor</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6) Bronchitis, pneumonia, asthma, pulmonary diseases or other respiratory ailment</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(7) Arthritis or rheumatism</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(8) Gastric ulcer or stomach ailment</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(9) Liver or gall bladder disease</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(10) Hipbone fracture</td>
<td>0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(11) Cataract</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(12) Renal disease (including stone)</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(13) Gout</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(14) Spinal/vertebrae spur</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(15) Osteoporosis</td>
<td>0 1 0 1 0 1 0 1 0 1 2 0 1 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
C4. 【For the investigator to verify】:
□ 0 The respondent doesn’t have diabetes or a renal disease. → 【Skip to C5】
□ 1 The respondent has diabetes or a renal disease.

C4a. Do you receive dialysis treatment at present?
□ 1 Yes □ 0 No 【Skip to C5】

C4b. How often do you receive dialysis treatment at present? Every _____ day(s).

C5. Besides those listed above, do you have other ailments? 【The investigator, give examples】
Such as glaucoma, dizziness, giddiness, constipation, hemorrhoid, swollen prostate or other ailments.
□ 1 Yes □ 0 No 【Skip to C6】

C5a. What kind of disease or ailment is it (Please explain)?
Other (1) _____________________________ Other (2) _____________________________

C6. After 16 years old, have you been bed-ridden or had to stay home, hence absent from school or work, for a whole month or longer than a month due to health reasons or injuries caused by an accident?
□ 1 Yes □ 0 No 【Skip to C7】

C6a. What is the major disease/ailment that caused you to stay in bed or at home for a whole month or longer than a month?
(1) _____________________________ (2) _____________________________

C7. Some people have involuntary urination; have you experienced this problem in the past year?
□ 0 No □ 1 Yes

C8. Some people often have involuntary farts or defecation (unable to control the excretion of the contents of the bowels so that the excrement stains the underwear). Has this ever happened to you?
□ 1 Yes □ 0 No 【Skip to C9】

C8a. What is the situation of the involuntary excretion of the contents of the bowels like:
(Investigator, read aloud)
□ 1 Only involuntary fart.
□ 2 Underwear is often stained with the color of excrement or with greasy stuff (or liquid).
□ 3 Involuntary excretion only happens with diarrhea or when the excrement is too soft.
□ 4 Involuntary excretion happens with solid and hard excrement as well.

C8b. How often does incontinence happen to you?
□ 1 Occasionally □ 2 Often □ 3 Everyday

C8c. Are you seeing a doctor to treat the problem at present? □ 1 Yes □ 2 No
★C9. On the whole, do you feel physical discomfort or pain in general?

- □ 1 No
- □ 2 A little.
- □ 3 Medium level
- □ 4 Serious level (but still bearable)
- □ 5 Very serious level (unbearable)

★C9a. Is this pain or discomfort occasional, frequent, or chronic?

- □ 1 Occasional
- □ 2 Frequent
- □ 3 Chronic

C10. In the past month, have you been very healthy? Or have you gotten sick or injured?

- □ 0 Very healthy → 【Skip to C11】
- □ 1 Have got sick
- □ 2 Have got injured
- □ 3 Have been sick and injured

C10a. Have you reduced your daily activities because of it?

Yes, for __________ days  □ 00 No 【Skip to C11】

C10b. Have you been bed-ridden for more than half a day because of it?

【If yes】 For __________ days  □ 00 No 【Continue with C11】

Fall Accident

C11. Have you ever tumbled or fallen in the past year (including a tumble during walk, slip, failure to sit well or stand firmly, or fall because of dizziness, or fall off the bed, regardless of getting injured or not)

- □ 1 Yes  □ 0 No → 【Skip to C12】

C11a. How many times have you tumbled or fallen in the past year? _________ time(s)
Use of Medical Services

C12. Have you ever been admitted to the hospital in the past year?
   □ 1 Yes    □ 0 No →【Skip to C13】

   C12a. Have been hospitalized ____________ times
   C12b. Stayed in hospital for ___________ days
   C12c. What was the main reason for your most recent hospital stay?
       ___________________________________________
   C12d. When you were in the hospital, who was the main person who took care of you?

       【Record the caregiver and his or her relationship to the respondent】

   C12e. In the past year, how much have you or your family paid for your hospitalization expense? Total NT$______________
   C12f. Have you ever been admitted to hospital in the past six months?
       □ 1 Yes    □ 0 No

C13. In the past year, have you been to the hospital for an emergency?
   □ 1 Yes    □ 0 No →【Skip to C14】

   C13a. How many times? __________ time(s).
Next, I’d like to ask about your visits to doctors, situation of medication, physical exams and treatment.

<table>
<thead>
<tr>
<th>Medical service categories</th>
<th>a. In the past year, have you ever been to 【Read the categories in the left column】?</th>
<th>b. In the past month, have you ever been to 【Read out the categories in the left column】?</th>
<th>c. In the past month, how many times have you ever been to 【Read out the categories in the left column】? 【Record times】</th>
<th>d. What was the main reason for you to see a doctor specialized in western or Chinese medicine? 【Can choose more than one】</th>
<th>e. In the past month, you have been to 【Read out the categories in the left column】. How much medical expense have you or your family paid?</th>
</tr>
</thead>
<tbody>
<tr>
<td>C14. Western medical clinic (excluding hospitalization or emergency unit)</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>Time(s)</td>
</tr>
<tr>
<td>C15. Chinese medical clinic</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>Time(s)</td>
</tr>
<tr>
<td>C16. Pharmacy (Including Chinese medicine and western medicine)</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>Time(s)</td>
</tr>
<tr>
<td>C17. Dental service</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>Time(s)</td>
</tr>
</tbody>
</table>

Total NT$_______
C18. Is it convenient for you to see a doctor?
   □ 1 Convenient  □ 2 Not convenient  □ 3 Extremely inconvenient

C19. When you go to see a doctor, how long does it usually take to arrive at the hospital (clinic)?
   ___________ hour(s) ___________ min(s)

C20. In the past year, did any doctor, therapist, or nurse give you treatment, change tubes, or provide any other service at your house (home care service)?
   □ 0 No  □ 1 Yes

C20a. How many times? ___________ time(s)

C21. In the past year, you didn’t stay an intermediate care facility (or a nursing home), did you?
   □ 0 No  □ 1 Yes

C21a. Total: ___________ time(s)

C21b. In the past year, how long did you stay at the facility?
   _______ month(s) _______ day(s)

C22. In the past three months, have you been in discomfort and thought about seeing a doctor but didn’t go?
   □ 0 No discomfort  □ 1 Yes, but went to the doctor.
   □ 2 Yes, but did not go to see the doctor.

C22a. Why didn’t you go? 【Can choose more than one】
   □ a No money  □ g Afraid to find out I had a disease.
   □ b No time  □ h No one to accompany me.
   □ c Couldn’t find a doctor.  □ i Hospital too far away.
   □ d Hard to find transportation.  □ j Don’t know how to get to the hospital
   □ e Couldn’t be granted a leave of absence from work.  □ k Bought self over-the-counter medication
   □ f Illness not serious.  □ l Other (Please specify)
   ___________
Measure of Daily Activities

C23. If no one helps you and you have no aids to help you, will you have any difficulty to do the activities below by yourself? **If yes** Will you have some difficulty, great difficulty, or will you be unable to do them at all?

**If the respondent has never done a certain activity, then ask: if you had to do it, could you?**

<table>
<thead>
<tr>
<th>Activity</th>
<th>0 No problem</th>
<th>1 Some difficulty</th>
<th>2 Great difficulty</th>
<th>3 Couldn’t do it at all</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Stand continuously for 15 minutes</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(2) Stand continuously for two hours</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(3) Squat</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(4) Raise both hands over your head</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(5) Grasp or turn objects with your fingers</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(6) Lift or carry something weighing 11-12kg (like 2 pecks of rice)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(7) Run a short distance (20-30 meters)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(8) Walk for 200 to 300 meters</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(9) Walk up two or three flights of stairs</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
</tbody>
</table>

C24. If you do the activities below by yourself, giving your current health or physical condition, do you have any difficulty?

**If yes, continue to ask:** Will you have some difficulty, great difficulty, or be unable to do them at all?

**If the respondent has never done a certain activity, then ask: if you had to do it, could you?**

<table>
<thead>
<tr>
<th>Activity</th>
<th>0 No problem</th>
<th>1 Some difficulty</th>
<th>2 Great difficulty</th>
<th>3 Couldn’t do it at all</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Buy personal use items (such as soap, toothpaste, medicine, etc.)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(2) Manage your money (such as counting, paying bills, and getting change, etc.)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(3) Ride the bus or train by yourself</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(4) Do physical work at home or around the house (such as clearing gutters or washing windows)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(5) Sweeping, washing dishes, taking out garbage and other light tasks</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(6) Making a phone call</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
</tbody>
</table>
C24a. **【For the investigator to verify】**
- □ 0 The respondent has **no difficulty at all** doing the 6 activities of C24 → **[skip to C25]**
- □ 1 The respondent has difficulty doing **at least one** activity

C24b. Regarding the difficulties that you mentioned above, has anyone helped you do it (or them)?
- □ 1 Yes
- □ 0 No → **[Skip to C25]**

C24c. Who is the principal person to help you with it (or them)?

________

【**Record principal helper and his/her relationship to the respondent**】

C24d. Do you think that you already get sufficient assistance, or do you need more help?
- □ 1 Have sufficient help
- □ 2 Need more help

C25. Next, I will mention some common daily activities. Please tell me if you will have any difficulty doing them **independently**? **【If yes, continue to ask:】** Will you have some difficulty, great difficulty, or be unable to do them at all?

**【Do not count difficulty caused by temporary illness or injury】**

<table>
<thead>
<tr>
<th>Daily Life Activity</th>
<th>C25. Do you have difficulty doing it independently?</th>
<th>C25a. How long has this difficulty persisted? <strong>【About how many years and months?】</strong></th>
<th>C25b. Do you have any special aids to help you with it?</th>
<th>C25c. Does someone help you do it?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No problem</td>
<td>Some difficulty</td>
<td>Great difficulty</td>
<td>Can't do it at all</td>
</tr>
<tr>
<td>1. Bathing</td>
<td>0 1 2 3</td>
<td>__ year(s) __ month(s)</td>
<td>0 1 0 1</td>
<td>0 1 0 1</td>
</tr>
<tr>
<td>0. Dressing and undressing</td>
<td>0 1 2 3</td>
<td>__ year(s) __ month(s)</td>
<td>0 1 0 1</td>
<td>0 1 0 1</td>
</tr>
<tr>
<td>3. Eating</td>
<td>0 1 2 3</td>
<td>__ year(s) __ month(s)</td>
<td>0 1 0 1</td>
<td>0 1 0 1</td>
</tr>
<tr>
<td>4. Getting out of bed, standing up</td>
<td>0 1 2 3</td>
<td>__ year(s) __ month(s)</td>
<td>0 1 0 1</td>
<td>0 1 0 1</td>
</tr>
<tr>
<td>and sitting in a chair</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Moving about the house</td>
<td>0 1 2 3</td>
<td>__ year(s) __ month(s)</td>
<td>0 1 0 1</td>
<td>0 1 0 1</td>
</tr>
<tr>
<td>6. Going to the toilet</td>
<td>0 1 2 3</td>
<td>__ year(s) __ month(s)</td>
<td>0 1 0 1</td>
<td>0 1 0 1</td>
</tr>
</tbody>
</table>

C25d. **【For the investigator to verify】**
- □ 0 The respondent has **no difficulty at all** doing the 6 activities of C25 → **[skip to C26]**
- □ 1 The respondent has difficulty doing **at least one** activity

C25e. You said you have difficulty with activity no. ______, who is the principal person to help you with it (them)?

________

【**Record principal helper and his/her relationship to the respondent**】

Or □ 00. No one helps → **[Skip to C26]**

C25f. Do you think that you have **getten** sufficient assistance, or do you need more help?
- □ 1 Have sufficient help
- □ 2 Need more help
Hygiene Habits

C26. Do you **currently** smoke?  
□ 0 No  □ 1 Yes → C26a. On average, how many cigarettes or packs do you smoke each day?  
□ 00 Less than one cigarette; ____ cigarette(s), or ____ pack(s)  
C26b. How many years have you smoked? _______ year(s)  
【Skip to C27】

C26c. Did you smoke **before**?  
□ 1 Yes  □ 0 No【Skip to C27】

C26c1. How many years have you smoked? ____ year(s)

C27. Do you drink alcohol?  【**occasionally counts as “Yes”**】  
□ 1 Yes  □ 0 No【refers to “don’t drink at all”】【Skip to C28】

C27a. How often do you drink?  【If the respondent answers “only in social occasions”, ask how often does he/she attend such social occasions?】  
□ 1 (Nearly) Every day  □ 4 Once or twice a month  
□ 2 Once every two to three days  □ 5 Less than once a month  
□ 3 Once a week

C27b. How much do you drink each time?  
□ 1 Very little (Not drunk)  □ 2 Slightly drunk (Half drunk)  
□ 3 Often get drunk (very drunk)

C28. Do you **currently** chew betel nut?  
□ 0 No  □ 1 Yes → C28a. On average, how many betel nuts do you chew daily?  
□ 00 Less than one  _______ betel nut(s)  
C28b. How many years have you chewed betel nut? _______ year(s)【Skip to C29】

C28c. Did you ever chew betel nut **before**?  
□ 1 Yes  □ 0 No【Skip to C29】

C28c1. How many years have you chewed betel nut? _______ year(s)
C29. Do you exercise regularly?

- □ 0 No
- □ 1 Less than twice a week
- □ 2 Three to five times a week
- □ 3 Over six times a week

C29a. Why don’t you exercise regularly?

- □ 0 No
- □ 1 Less than twice a week
- □ 2 Three to five times a week
- □ 3 Over six times a week

C29b. How long do you exercise each time?

- □ 1 Less than 15 minutes
- □ 2 15 to 30 minutes
- □ 3 Over 30 minutes

C29c. Do you work up a sweat when you exercise?

- □ 1 No
- □ 2 Yes, a little bit
- □ 3 Yes, a good sweat
- □ 4 Other (Please explain)__________________

C29d. Do you breathe hard after you exercise?

- □ 1 No
- □ 2 Yes, a little bit
- □ 3 Yes, very hard
- □ 4 Other (Please explain)__________________

C30. Do you often use the following drugs or dietary supplements?

【If yes, ask:】 Do you use them often/regularly or when necessary?

【Investigator, please read the items one by one】

<table>
<thead>
<tr>
<th>Type of drugs</th>
<th>0 No</th>
<th>1 Often or regularly</th>
<th>2 As necessary</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Stimulants</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(2) Sleeping pills</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(3) Sedatives (to calm down)</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(4) Aspirin</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(5) Painkillers for arthritis</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(6) Painkillers other than (4) and (5)</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(7) Chinese medicine, herbal medicine (including Chinese vitalizers)</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(8) Glucose or saline injections</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(9) Vitamins and minerals</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(10) Calcium tablets</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(11) Fish oil</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(12) Vitamin E</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(13) Lecithin</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(14) Health foods</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>(15) Other (Please specify)</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>
C31. Are you an enrollee of the National Health Insurance program?
□ 0 No     □ 1 Yes

C32a. In the past year, have you checked your blood pressure? (including checking it at home or having it checked at a pharmacy or public health office)  ____If yes, ask:____ Do you check your blood pressure regularly or occasionally?
□ 0 No     □ 1 Occasionally     □ 2 Regularly or often

C32b. In the past year, have you done a blood sugar count (had blood drawn for a diabetes test)?
□ 0 No     □ 1 Yes     □ 2 Don’t know or not sure

C32c. Besides testing for blood sugar, have you had blood drawn in the past year to check for uric acid, cholesterol, liver or kidney functions?  ____If yes____ What is it?
□ 0 No     □ 1 Yes     □ 2 Don’t know or not sure

Blood test for:  ____Can choose more than one____
□ a. Don’t know
□ b. Uric acid
□ c. Cholesterol
□ d. Liver functions
□ e. Kidney functions
□ f. Other (Please explain)

C32d.  ____Ask only female respondents____ In the past year, have you done the cervical cancer screening?
□ 0 No     □ 1 Yes     □ 2 Don’t know or not sure

C33.  ____For the investigator to verify____
□ 1 [For male respondent] Has done the three tests mentioned in C32a, b and c.  ____Skip to C34____
□ 2 [For female respondent] Has done the four tests mentioned in C32a, b, c and d.
□ 3 Did not perform blood test for at least one item.

☆C33a. Why didn’t you do the test  ____for the item(s) mentioned above____?
 ____Can choose more than one____
□ a. No money
□ b. Afraid to find out I had a disease
□ c. No time.
□ d. No one to accompany me.
□ e. Couldn’t find a doctor.
□ f. Hospital or clinic is too far away.
□ g. Hard to find transportation.
□ h. Don’t know how to get to the hospital.
□ i. Couldn’t be granted a leave of absence from work.
□ j. Don’t feel necessary.
□ k. Other (Please specify)
C34. In the past three years, have you had a physical exam?

- □ 1 Yes
- □ 0 No

**C34a. Why didn’t you have a physical exam in the past three years?**

*Can choose more than one*

- □ a No money
- □ b Afraid to find out
- □ c No time.
- □ d No one to accompany me.
- □ e Couldn’t find a doctor.
- □ f Hospital or clinic too far away.
- □ g Hard to find transportation.
- □ h Don’t know how to get to the hospital.
- □ i Couldn’t be granted a leave of absence from work.
- □ j Don’t feel necessary.
- □ k Other (Please explain)

【Skip to C35】

C34b. Did you have the exam to simply learn your state of health? Or was it because you had discomfort and a physician ordered it? *Can choose more than one*

- □ a Just to learn state of health (to prevent health problems from happening)
- □ b Had discomfort and went for the exam spontaneously
- □ c Had discomfort, referred by doctor
- □ d Other (Please explain)

C34c. In the past year, have you had a physical exam?

- □ 1 Yes
- □ 0 No

**C34d. Why didn’t you have a physical exam in the past year?**

*Can choose more than one*

- □ a No money
- □ b Afraid to find out
- □ c No time.
- □ d No one to accompany me.
- □ e Couldn’t find a doctor.
- □ f Hospital or clinic is too far away.
- □ g Hard to find transportation.
- □ h Don’t know how to get to the hospital.
- □ i Couldn’t be granted a leave of absence from work.
- □ j Don’t feel necessary.
- □ k Other (Please specify)
<table>
<thead>
<tr>
<th>Question</th>
<th>Choices</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Use of Physical Aids</strong></td>
<td></td>
</tr>
<tr>
<td>C35. At present, do you wear glasses (including reading glasses and contact lenses)?</td>
<td>□ 0 No □ 1 Yes</td>
</tr>
<tr>
<td>C35a. Can you see things clearly?</td>
<td>□ 1 Very clearly □ 2 Clearly</td>
</tr>
<tr>
<td>C35b. Can you see things clearly when wearing glasses or contacts?</td>
<td>□ 3 Average □ 4 Not so clearly □ 5 Not clearly at all</td>
</tr>
<tr>
<td>C36. Do you wear a hearing aid?</td>
<td>□ 0 No □ 1 Yes</td>
</tr>
<tr>
<td>C36a. Can you hear clearly?</td>
<td>□ 1 Very clearly □ 2 Clearly</td>
</tr>
<tr>
<td>C36b. Can you hear clearly when wearing a hearing aid?</td>
<td>□ 3 Average □ 4 Not so clearly □ 5 Not clearly at all</td>
</tr>
<tr>
<td>C37. Do you wear dentures (including crowns)?</td>
<td>□ 0 No □ 1 Yes</td>
</tr>
<tr>
<td>C37a. Are your false teeth moveable or fixed?</td>
<td>【Can choose more than one】</td>
</tr>
<tr>
<td>□ a Fixed</td>
<td></td>
</tr>
<tr>
<td>□ b Moveable</td>
<td></td>
</tr>
<tr>
<td>C37b. Do you wear moveable teeth only to eat, all day long, or rarely?</td>
<td>□ 1 All day long (Only take them off when sleeping at night)</td>
</tr>
<tr>
<td>□ 2 Only for eating</td>
<td></td>
</tr>
<tr>
<td>□ 3 Rarely</td>
<td></td>
</tr>
<tr>
<td>C37c. 【For respondent not wearing a false tooth, ask: 】</td>
<td></td>
</tr>
<tr>
<td>Is it easy for you to eat?</td>
<td></td>
</tr>
<tr>
<td>【For respondent wearing false teeth, ask: 】</td>
<td></td>
</tr>
<tr>
<td>Is it easy for you to eat with false teeth in?</td>
<td>□ 1 Quite easy □ 2 Easy □ 3 Average □ 4 Not so easy □ 5 Not easy at all</td>
</tr>
<tr>
<td>C38. At present, do you use a cane, a crutch, or a walker to help you walk?</td>
<td>□ 0 No □ 1 Yes</td>
</tr>
<tr>
<td>C38a. Is it easy for you to walk around?</td>
<td>□ 1 Quite easy □ 2 Easy □ 3 Average □ 4 Not so easy □ 5 Not easy at all</td>
</tr>
<tr>
<td>C38b. Is it easy for you to walk around with a cane, a crutch or a walker?</td>
<td></td>
</tr>
</tbody>
</table>

29
★C39. How do you think renal diseases can be prevented in daily life? (Please chose the box according to the respondent’s description) 【Can choose more than one】
☐ a I don’t know. ☐ d Keep away from food that is too salty. ☐ g Drink more water than usual.
☐ b Refrain from excessively active exercise. ☐ e Control blood pressure or blood sugar. ☐ h Take physical exams regularly.
☐ c Do not take medicine without the proper instruction from the doctor. ☐ f Do not hold back the urge to urinate. ☐ i Others (Please specify).

★C40. Do you know about the three early symptoms of diabetes? (Please chose the box according to the respondent’s description) 【Can choose more than one】
☐ a I don’t know. ☐ c Excessive drinking. ☐ e Excessive urination
☐ d Eating a lot more than usual ☐ f Others (Please specify)
☐ e Longer sleep.

★C41. Do you know how to prevent (or control) hypertension and diabetes from one’s dietary habits? (Please chose the box according to the respondent’s description) 【Can choose more than one】
☐ a I don’t know. ☐ e Control the intake of carbohydrate to a proper level.
☐ b Keep away from salty and spicy food. ☐ f Eat food that is rich in fiber, such as vegetables and fruits.
☐ c Use vegetable oil or oil that contains low fat. ☐ g Others (Please specify)
☐ d Keep away from cigarettes and alcohol.
★C42. In our modern society, some people feel stressful or worried; some people don’t. I am going to ask you more questions. Please tell me whether you feel stressful or worried because of them. 

【If yes】 Ask the respondent whether the pressure is huge and whether he/she feels that way once in a while or does that happen often?

【Ask】 Is there any other thing that causes you to feel stressed or worried?

<table>
<thead>
<tr>
<th>★ Causes</th>
<th>0. No stress or worries</th>
<th>1. Some stress or feeling worried sometimes</th>
<th>2. Great stress or feeling worried often</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Own health</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>2. Own economic status</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>3. Own job</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>4. Family members’ health, economic status, jobs, or marriage, etc.</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>5. Relationship with family member(s) (e.g. cannot get along, nervous, conflicts)</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>6. Other (Please explain):</td>
<td>0</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

Measure of Melancholia (CES-D)

★C43. Everyone has mood changes. In the past week, have you experienced the following situations or feelings?

【If yes, continue to ask:】 Does this happen to you rarely, often, or chronically? (Over 4 days out of the past week, 2-3 days, or only one day?)

<table>
<thead>
<tr>
<th>In the past week, were you or did you:</th>
<th>0 No</th>
<th>1 Rarely (one day)</th>
<th>2 Sometimes (2-3 days)</th>
<th>3 Often or chronically (over 4 days)</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Not interested in eating, have a poor appetite</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(2) Feel that doing everything was exhausting</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(3) Sleep poorly (Unable to sleep soundly)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(4) Feel you were in a terrible mood</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(5) Feel lonely (isolated, with no companion)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(6) Feel people around you weren’t nice to you (unfriendly)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(7) Feel anguished</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(8) Unable to gather your energy to do things (Had no will to do anything)</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(9) Feel joyful</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>(10) Feel that your life was going well</td>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
</tr>
</tbody>
</table>
**Measure of Life Satisfaction**

I’d like to ask for your current views or feelings about your life. Please tell me whether you agree with the sentences I am about to read.

【Investigator: please read them in order and note down the answers】

<table>
<thead>
<tr>
<th>Feeling about Life</th>
<th>Yes</th>
<th>No</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Has your life been better than most people’s lives?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(2) Are you satisfied with your life?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(3) Do you find what you do interesting?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(4) Have these few years been the best in your life?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(5) If it was possible (to do again or to do over), would you want to start over or live this life again?</td>
<td>1.(Willing to change)</td>
<td>0.(Unsilling to change)</td>
<td></td>
</tr>
<tr>
<td>(6) Do you expect that in the future happy things will occur?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(7) Should you live better than you do now?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(8) Do you feel that most of what you do is monotonous and of no interest?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(9) Do you feel old and tired?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(10) Would you say your life has matched your hopes?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(11) Do you feel that you live in a secure and insured environment?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(12) Are you satisfied with your living environment (considering pollution, climate, noise, natural scenery…)?</td>
<td>1</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>
Next, I will ask questions that will require you to remember. Even people with good memories can forget things, so don’t feel embarrassed, just relax.

1. Right 0. Wrong
   0 ★ C45. Please tell me your address. 【Note down the respondent’s answer】
   ______________________【Answer is correct if respondent can currently remember any one detail of the street, village, town, city, county】
   0 ★ C45a. Please tell me what place this is. (Where are you? E.g. at home, in the park, etc.)
   0 ★ C46. What is today’s date? ________ year
   0 ★ C46a. 【Answer is correct if the】 ________ month
   0 ★ C46b. respondent checks the calendar ________ day
   0 ★ C47. What day of the week is it? __________ 【Answer is correct if the respondent checks the calendar】
   0 ★ C48. How old are you? __________ years old 【Answer is correct if the respondent gives correct zodiac animal】
   0 ★ C49. What is your mother’s last name? __________ 【Answer is correct if the respondent can recall】
   0 ★ C50. Who is the incumbent president? __________
   0 ★ C51. Who was the last president? __________
   ★ C52. Let me ask you to do simple calculations. If you have 20 oranges, after eating three of them, how many are left? If you eat three more each time, how many will be left? Tell me the results of each time you calculate.
   (20 -3 = ? -3 = ? -3 = ? -3 = ?)
   【Investigator, begin filling in from column A. Stop when the respondent gets eight or less than eight】

<table>
<thead>
<tr>
<th></th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>□</td>
<td>Don’t know any of the answers.</td>
<td>□</td>
<td>Refused to answer.</td>
<td></td>
</tr>
</tbody>
</table>

★ C53. Next, I will read out several items. When I finish, please say all those that you remember, not necessarily in the order I said them.
【First, remind the respondent to listen carefully. Read each item only once, and don’t read a second time. Circle the right answer(s)】

<table>
<thead>
<tr>
<th>Train</th>
<th>Dog</th>
<th>Ship</th>
<th>Watermelon</th>
<th>Stone</th>
<th>Soda</th>
<th>Pop</th>
<th>Cloth</th>
<th>Spring Tree</th>
<th>Roof</th>
</tr>
</thead>
<tbody>
<tr>
<td>□</td>
<td>Could not remember any of the items.</td>
<td>□</td>
<td>Refused to answer.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

★ C54. Next, I will read out several numbers. When I have finished, say them back to me in reverse order.

4 2 9 8 1
【Investigator, note down the respondent’s answer from column A】

<table>
<thead>
<tr>
<th></th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>□</td>
<td>Could not remember any.</td>
<td>□</td>
<td>Refused to answer.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**C55.** I am going to read aloud three things. Please repeat after I finish. Please try to remember what I say. I will ask you to tell me the three items I just read.

【Investigator: Please pronounce the three items slowly and clearly. Spend about one second for each item】

Banana Umbrella Bicycle

**C55a.** Please tell me the three items I just told you. 【Investigator: Please fill in the box that the respondent answered in his/her first attempt】


**C55b.** 【For the investigator to verify】

- □ 1 All of the three items were named successfully in the first attempt  
  【Skip to C56】
- □ 2 Not all of the three items were named successfully in the first attempt.

**C55c.** 【Investigator, please read aloud once again. If the respondent fail to remember all of the three items, please repeat again to see if he/she can memorize all of them】

- □ 1 The respondent memorized all of the three items.
- □ 2 The respondent failed to memorize all of them.

C56. What is your height? ____ CM  【 □ 1. By measure on the spot □ 2. By asking the respondent】

C57. How much do you weigh? ____ Kg  【 □ 1. By measure on the spot □ 2. By asking the respondent】

C58. I am going to measure your waist: _____________CM

C59. I am going to measure your hip: _____________CM

**C60.** Do you remember the three things that I just asked you to memorize? 【Investigator: Please fill in the box that the respondent answered】

### D. Social Support and Exchange of Support

Now, I would like to ask you about the assistance you provided to your family or anyone else and the assistance you received.

Investigator, please record answers to D1 through D3 in the form of the next page.

<table>
<thead>
<tr>
<th>D1. Do you currently provide assistance to babysit your grandchild(ren) or other’s child(ren)?</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Yes</td>
</tr>
</tbody>
</table>

D1a. Do you provide this assistance alone or with your spouse?

D1c. To whom do you provide this assistance?

D*b. Do you live together? Or both?

D1d. How often do you provide this assistance? Occasionally or often?

1. Often (everyday or a few days a week)
2. Occasionally (Once or less than once a week)

<table>
<thead>
<tr>
<th>D2. Some people need assistance to get in/out of bed, have a meal, take a bath, get dressed, or get around inside the house because of their health problems. Does anyone in your family need assistance like those just mentioned?</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Yes</td>
</tr>
</tbody>
</table>

D2a. To whom do you provide this assistance?

D*b. Do you live together or do both situations apply?

D2c. How often do you provide this assistance? 1. Often 2. Occasionally

<table>
<thead>
<tr>
<th>D3. Do you regularly send personal belongings such as food, clothing and material supports to your family, relatives or others to accommodate their needs for daily life? <strong>[Presents for holiday(s), birthday(s), or social occasions are not included]</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Yes</td>
</tr>
</tbody>
</table>

D3a. To whom do you give these belongings?

D*b. Do you live together or do both situations apply?

D3c. Is the total value of these personal belongings given each month within or over NTS2000?

1. Within NTS2,000 2. Over NTS 2,000
## Providing Assistance

### Means of assistance

**Ask one by one**

<table>
<thead>
<tr>
<th>D * b</th>
<th>D1. Babysitting child(ren) of others</th>
<th>D2. Helping the physically disabled with daily activities such as eating, taking bath, etc.</th>
<th>D3. Providing material belongings to others, such as food and clothing</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Yes</td>
<td>2. No</td>
<td>0. No</td>
</tr>
<tr>
<td>□ Yes</td>
<td>□ 0 No □</td>
<td>□ 0 No □</td>
<td>□ 0 No □</td>
</tr>
</tbody>
</table>

#### Who receives your help?

* See [Note]  

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1.2</td>
<td></td>
<td></td>
<td>1.2</td>
<td>1.2</td>
<td>1.2</td>
<td>1.2</td>
<td>1.2</td>
<td>1.2</td>
<td>1.2</td>
<td>1.2</td>
<td>1.2</td>
</tr>
</tbody>
</table>

**Note**: If those who receive assistance are in the same relationship with the respondent (e.g., the respondent’s siblings) and include both living together and not living together, check in both “Live with” and “Do not live with” under D*b.
D3d. Do you **currently** help people who do **not living together with you** with household chores, such as cooking, doing the laundry, cleaning, grocery shopping, etc?

- □ 1. No
- □ 2. Yes

D3e. Who do you help?

[D3e. Record relationship to the respondent]

D4. In the **past year**, did you or your spouse spend **more than NT$100,000** for any one of your child(ren)’s education fee or living expense for studying away from home?

- □ 1. Yes
- □ 2. No

[D4. Skip to D5]

D4a. Which child was it?

D4b. Do you live together?

[D4a, D4b. Record relationship to the respondent]

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

D5. Except for the education fee as mentioned above, in the **past year**, did you or your spouse give money to your family members or friends?

- □ 1. Yes
- □ 2. No

[D5. Skip to D6]

D5a. Who was it?

[D5a, D5b. Record relationship to the respondent]

<table>
<thead>
<tr>
<th>Gave to?</th>
<th>1. Living together</th>
<th>2. Not living together</th>
</tr>
</thead>
<tbody>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

D5b. Do you live together?

<table>
<thead>
<tr>
<th>Gave to?</th>
<th>1. Living together</th>
<th>2. Not living together</th>
</tr>
</thead>
<tbody>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>_____________</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

D5c. In the past year, how much did you give them in total?

[D5c. Record the exact figure quoted by the respondent]

Total NT$ ________________

[D5c. If the respondent could not give the figure or refused to answer, please do probe by giving the following ranges]

- □ a. Less than NT$30,000
- □ b. NT$30,000 – less than NT$50,000
- □ c. NT$50,000 – less than NT$100,000
- □ d. NT$100,000 – less than NT$200,000
- □ e. NT$200,000 – less than NT$300,000
- □ f. NT$300,000 – less than NT$400,000
- □ g. NT$400,000 – less than NT$500,000
- □ h. NT$500,000 – less than NT$1,000,000
- □ i. Over NT$1,000,000
D6. Have you and your spouse distributed part or all of your properties among your child(ren) or relatives?

- 0 No property [Skip to D7]
- 1 Not distributed yet
- 2 Yes, all property has been distributed among child(ren) or relatives
- 3 Yes, have distributed part of it to child(ren) or relatives

★D6a. When do you plan to give your wealth to children or relatives?

- □ In ______ year(s) later
- □ After death
- □ Haven’t thought about it yet
- □ Have other plans (Please explain)

【Skip to D7】

D6b. How long ago did you distribute it? _______________ years ago

□ 00. Less than a year ago

D6c. Please estimate the total value of real estate and assets that you and your spouse have given to child(ren) or relatives?

NT$ ___________________________ (Unit: NT$10,000)

【Note to the investigator, if the respondent could not give the figure or refused to answer, please do probe by giving the following ranges】

- □ a. Less than NT$100,000
- □ b. NT$100,000 – Less than NT$300,000
- □ c. NT$300,000 – Less than NT$500,000
- □ d. NT$500,000 – Less than NT$700,000
- □ e. NT$700,000 – Less than NT$1,000,000
- □ f. NT$1,000,000 – Less than NT$1,500,000
- □ g. NT$1,500,000 – Less than NT$2,000,000
- □ h. NT$2,000,000 – Less than NT$3,000,000
- □ i. NT$3,000,000 – Less than NT$4,000,000
- □ j. NT$4,000,000 – Less than NT$5,000,000
- □ k. NT$5,000,000 – Less than NT$6,000,000
- □ l. NT$6,000,000 – Less than NT$7,000,000
- □ m. NT$7,000,000 – Less than NT$10,000,000
- □ n. NT$10,000,000 – Less than NT$20,000,000
- □ o. NT$20,000,000 – Less than NT$30,000,000
- □ p. Over NT$30,000,000

Receiving Help from Others

D7. At present, does anyone give you food, clothing or other belongings for free?

- □ 1 Yes
- □ 0 No

D7a. Does anyone regularly give you personal belongings such as food, clothing, or other material supports to accommodate the needs of your daily life? 【Presents for holidays, birthdays, or social occasions are not included】

- □ 1 Yes
- □ 0 No【Skip to D8】

D7b. Who often gives you these personal belongs? 【If more than one person are named, please indicate their relationships with respondent, listed in order of frequency.】

【Record all that help the respondent. The number is not limited to four】

1. ________________ 3. ________________
2. ________________ 4. ________________

D7c. Is the total value of these personal belongings you receive each month within NT$2,000 or over NT$2,000?

- □ 1. Within NT$2,000
- □ 2. Over NT$2,000
D8. Does anyone give you money to help currently?
- □ 1 Yes
- □ 0 No

D8a. In the past year, did any child or relative give you and your spouse money as daily living expense?
- □ 1 Yes
- □ 0 No ➔【Skip to D9】

D8b. Who was it? 【Record relationship to the respondent】
【Record all that help the respondent. The number is not limited to four】
Living together: 1.________ 2.________ 3.________ 4.________
Not living together: 1.________ 2.________ 3.________ 4.________

D8c. In the past year, how much did they give you in total?
【Record the exact figure quoted by the respondent】 Total NT$ __________
【If the respondent could not give the figure or refused to answer, please do probe by giving the following ranges】
- □ a. Less than NT$30,000
- □ b. NT$30,000 – less than NT$50,000
- □ c. NT$50,000 – less than NT$100,000
- □ d. NT$100,000 – less than NT$200,000
- □ e. NT$200,000 – less than NT$300,000
- □ f. NT$300,000 – less than NT$400,000
- □ g. NT$400,000 – less than NT$500,000
- □ h. NT$500,000 – less than NT$1,000,000
- □ i. Over NT$1,000,000

【If the answer to D8b is more than one person, continue with D8d】

D8d. In the past year, who gave you the most money? ________________

D9. At present, is there anyone who helps you take care of daily life activities, such as shopping, cooking, transportation, writing letters, making the phone calls, or managing the money?
- □ 1 Yes
- □ 0 No

D9a. Who takes care of most of the “light” and “necessary” household chores in the household, like cooking, doing the laundry, sweeping the floor, cleaning, dish washing and grocery shopping?
- □ 01 Respondent ➔【Skip to D10】
- □ 02 Spouse
- □ Other 【Relationship to the respondent】(__________)

D9b. Do you ever help with these household chores? If so to what extent?
- □ 0 None at all
- □ 1 A little help
- □ 2 Some
- □ 3 A lot
Emotional Support

【Note to the investigator: If the respondent’s family members are present, please ask questions D10 - D17 when no one else is present】

Next, I would like to ask you about the mutual care and help that you share with your family, relatives, friends, or neighbors.

★ D10. How much do you feel that your family, relatives, or friends are willing to listen when you need to talk about your worries or problems? Would you say a great deal, quite a bit, some, very little, or not at all?

□ 1 A great deal □ 2 Quite a bit □ 3 Some □ 4 Very little □ 5 Not at all → 【Skip to D11】

★ D10a. Who is the most willing to listen? □ □ □ □ □

【Record relationship to the respondent】

★ D11. How much do your family, relatives, or friends make you feel loved and cared for? Would you say a great deal, quite a bit, some, very little, or not at all?

□ 1 A great deal □ 2 Quite a bit □ 3 Some □ 4 Very little □ 5 Not at all → 【Skip to D12】

★ D11a. Who cares for you the most? □ □ □ □ □

【Record relationship to the respondent】

★ D12. In general, how satisfied are you with the amount of emotional support you received from your family or relatives?

□ 1 Very satisfied □ 2 Satisfied □ 3 Average □ 4 Unsatisfied □ 5 Very unsatisfied

★ D13. In general, how much can you count on your family or relatives to take care of you when you are ill?

□ 1 A great deal □ 2 Quite a bit □ 3 Some □ 4 Very little □ 5 Not at all → 【Skip to D14】

★ D13a. Who do you think is the most countable? (1) _________ (2) __________

★ D14. When you need to go out for purposes such as seeing a doctor, shopping for grocery, or seeing a friend, and needs someone to help you, do you think there is anyone available?

□ 1 Yes □ 2 No

★ D15. In general, how helpful do you think you are to your family, relatives or friends?

□ 1 Very helpful □ 2 A little helpful □ 3 Very little
**D16.** How often do members of your family ask your opinion when they are discussing or making decisions?

- □ 1 Most of the time
- □ 2 Sometimes
- □ 3 Rarely
- □ 4 Never
- □ 5 Other response (Please explain)___________

**D17.** How often do you feel that your family, relatives, or friends are critical of what you do?

- □ 1 Never
- □ 2 Sometimes
- □ 3 Often
E. Employment History

Investigator, please transfer job status (1999 survey) according to the Sample Card before proceeding to E1.

E1. Are you employed or unemployed at present? (Including full-time and part-time)

【If yes】 Do you work in the family business or on the family farm? Are you just helping out?
【If no】 Are you looking for a job now? 【If no】 Do you have a job now but you do not need to work on temporarily? 【If no】 Do you help with household chores, such as cooking, doing the laundry, grocery shopping, babysitting? Or you do not do anything most of the time?

【Fill in the table of “Current Job Status” according to the respondent’s answer】

<table>
<thead>
<tr>
<th>Job Status in 1999 【According to the Sample Card】</th>
<th>E1. Current Job Status 【According to results from this investigation】</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ 1. Had a job in 1999</td>
<td>□ 1 Have a job now (Including part-time and full-time)</td>
</tr>
<tr>
<td>□ 2. Had no job in 1999</td>
<td>□ 2 Have a job but do not work on it temporarily</td>
</tr>
<tr>
<td>□ 9. No information from 1999</td>
<td>□ 3 Just help in the family business or on the family farm, not a formal job</td>
</tr>
<tr>
<td>Did you have a job four years ago in 1999 【Tick one of the answers above】</td>
<td>□ 4 Don’t have a job. Looking for a job now.</td>
</tr>
<tr>
<td></td>
<td>□ 5 Housekeeping (Cooking, doing the laundry, grocery shopping, childcare)</td>
</tr>
<tr>
<td></td>
<td>□ 6 None of the above</td>
</tr>
</tbody>
</table>

E2. 【Investigator: please mark the right box according to the table above for subsequent questions】

□ 1) Had no job in 1999 but have a job currently →【Skip to E6】
□ 2) Had no job in 1999 and have no job currently →【Skip to E16】
□ 3) Had a job in 1999 and have no job currently →【Skip to E3】
□ 4) Had a job in 1999 and have a job now.

E2a. You had a job in 1999 and have a job currently, too. Are they the same job or not?

□ 1 The current job is the same as the one in 1999. →【Skip to E6】
□ 2 The current job is different from the one in 1999.

E3. When did you stop working at your last job (of 1999)?

In ______ month ______ year (should be after March 1999)
E4. Why did you stop working there? **[Can choose more than one]**

- □ a. Reached mandatory retirement age
- □ c. Could not get used to the job, wanted to change work environment
- □ d. Company layoffs or relocation, was let go
- □ e. Business failed, poor economy, profits too low
- □ f. Unhappy with income, wanted to earn more
- □ g. Family reasons: got married or to take care of child(ren)
- □ h. Other family-related reasons. (Please explain) ______________________
- □ i. Other factors (Please explain) ______________________

E4b1. What health problem was it?

E5. **[For the investigator to verify]**

- □ 1 The respondent has **no** job now ➔ **[Skip to E16]**
- □ 2 The respondent **has a job** now

**Current Job**

E6. What is your principal duty in your current job? (Or what is the job that you plan to return to?)

What is your **job title**?

Profession (Please record the position in detail):

________________________________

E6a. What kind of business does your organization engage in? (nature of company organization, or enterprise)

Industry: ___________________________________________________________

E6b. Who does the company or organization belong to? (ownership of business)

- □ 1 Respondent or spouse
- □ 2 Respondent’s family
- □ 3 A private business (fewer than 50 employees)
- □ 4 A private business (more than 50 employees)
- □ 5 Government agency or state owned enterprise

E6c. When did you start your current job?

From age _________, or ________ year(s) ago, or ________ month(s) ago.

E6d. Did you work every month in the past year, or only for a few months?

- □ 1 The whole year
- □ 2 Only a few months ➔ Number of month(s): ______
- □ 3 Agricultural work
- □ 4 Other: ______________________

E6e. Is your current job full-time or part-time?

- □ 1 Full-time
- □ 2 Part-time ➔ ________ hours per week

E7. Is there a mandated retirement age or retirement related rules for your present job?

- □ 0. No
- □ 1. Yes ➔ Then what is that age? ______ years old
- □ 7. Don’t know.
E8. According to your own calculations or plans, how long will you continue at this job?
- In another _______ year(s); or at age _______ to retire
- As long as my health permits
- Depends on circumstances

E8a. Depends on what circumstances?  
- a State of health
- b Company operation
- c Status of financial status
- d Other (Please explain)________

E9. If you leave your present job, do you have a retirement fund or severance pay?  
【including that provided by your company or organization, insurance or other source】
- 1 Yes
- 0 No
- 7 Don’t know
- 8 Not applicable (self-employed)  
【Skip to E10】

E9a. How much of a retirement fund or severance pay do you think you will receive?
- 1 Can get all at once: NT$ ________
- 2 Will receive NT$ ______ every month
- 3 Will receive NT$ ______ twice a year
- 4 Other (Please explain)__________________

E9b. How long will you be entitled to the fund or pay? _____ years
- Life-long

E9c. Source:  
- a Organization or company
- b Insurance (Military, civil servants’ or labor insurance)

E10. If you stop doing your current job in the future, what might you do?
- 0 Haven’t thought about it or don’t plan to stop doing this job
- 1 Completely retire (completely stop working)
- 2 Half retire (change to part-time job or help out)
- 3 Change work (move to another job or profession)
- 4 Other (Please explain)__________________

E11. 【For the investigator to verify according to E6 and E6b:】
- 0. Respondent is not self-employed
- 1. Respondent is self-employed

E11a. 【Ask only those who are self-employed】  
How will you manage your business (field and crops)?
- 1 Other adults in the family will take over
- 2 Sell out
- 3 Other (Please explain)__________________

E12. Do you work now because you need this income? or because of other reasons?
- 1. Most importantly or mainly because of economic necessity
- 2. Mainly out of interest in work, don’t really need the income
- 3. Both out of interest or sense of profession and for economic reasons
- 4. Other (Please explain)
Except for the job you mentioned above, do you have another paid job?

- □ 0 No
- □ 1 Yes

How many hours per week do you work on this part-time job?

Totally ________ hour(s) per week.

How much have you thought about “retirement” or “stop working”?

- □ □ A great deal
- □ □ Some
- □ □ Slightly
- □ □ Never

★ E14a. When you think that you are likely to “retire” or “stop working” in the future, how much do you look forward to it or worry about it?

- □ 1. Very much look forward to it
- □ 2. A little look forward to it
- □ 3. Do not have feelings about it
- □ 4. A little worried
- □ 5. Worried about it very much
- □ 6. Other reaction (Please explain)

★ E15. Do you plan to stop working completely once you have reached the retirement age?

- □ 1. Yes
- □ 2. Depends
- □ 3. Don’t plan to stop working

★ E15a. What age is that then? _______ years

★ E15b. Depends on what? 【Can choose more than one】

- □ a Health
- □ b Economy
- □ c Family situation
- □ d Other (Please explain)

E16. 【Ask the respondent who have a job at present】 Besides this job, have you worked at another job before?

【Ask the respondent who don’t have a job at present】 Did you ever have a job since you were young?

- □ 0. Never 【Skip to E18】
- □ 1. Have never worked at another job besides the current one.
- □ 2. Have done other job before
E17. When leaving any of your previous jobs, did you ever get any retirement fund, severance pay, or payment for leaving the job?

【Note: We are asking these questions to understand economic situations of the elderly】

□ 0 Never received any retirement fund or severance pay  →【Skip to E18】
(or payment for leaving the job)

□ 1 Received retirement fund, severance pay or payment for leaving the job once

□ 2 Received retirement fund, severance pay or payment for leaving the job twice

E17a. Was it the retirement fund, severance pay, or payment for leaving the job that you received?

【Can choose more than one】

□ a Retirement fund  
□ b Severance pay  
□ c Payment for leaving the job  
□ d Maturity repayment of military, civil servant, or labor insurance  
□ e Other (Please explain)

E17b. How often do you receive your retirement fund, severance pay, or payment for leaving the job?

□ 1 Monthly  
□ 2 Twice a year  
□ 3 All at once  
□ 5 Have received part of it and will get the rest monthly  
□ 6 Other (Please explain)

E17c. How much retirement fund, severance pay, or payment for leaving the job have you received in total?

Have received NT$ ___________ in total.

Or/and received NT$ ___________ every month or twice a year

Have received for _______ year(s) _______ month(s)

E17d. Will you continue to receive more such fund or have you received all of it?

□ 1 Have received all  →【Skip to E18】

□ 2 Other 【Please explain】: __________________________

□ 3 Will continue to receive

E17e. How much else will be received:

□ 1 Life-long

□ 2 _____ year(s) _____ month(s)

□ 3 Other (Please explain): __________________________
【Ask all respondents】

★E18. 【Ask those who have a job at present】 After you retire or formally stop working in the future, will you consider finding other work to do?

【Ask those who don’t have a job at present】 You don’t have a job at present. Are you looking for a job or do you consider finding a job?

【Give a hint to the all:】 For example, helping with household chores, doing some easy part-time job, or making money by doing some small business, serving as a consultant, teaching others your skills, etc.

☐ 0. Never thought about it ☐ 1. Do not plan to undertake any job ☐ 2. Thought about it, but still not sure ☐ 3. Thought about it, or have a plan ☐ 4. Will definitely find another job or looking for a job right now

★E18a. What kind of job do you want the most (or can you possibly do)?
☐ 1. Teaching professional knowledge or serving as a consultant or coach
☐ 2. Non-professional service jobs, such as janitor, babysitter, helping out on the farm, or housekeeping
☐ 3. Office work, such as file management or bookkeeping
☐ 4. Developing new business or doing small business
☐ 5. Doesn’t matter as long as can make money
☐ 6. Other work with pay (Please explain) __________________________
☐ 7. Other work without pay (Please explain) _________________________

★E18b. How many days a week (or month) do you most hope to work?
☐ 1. _______ days a week ☐ 2. _______ days a month ☐ 3. Not sure ☐ 4. Doesn’t matter.

★E18c. How many hours a day do you most hope to work?
☐ 1. _______ hours a day ☐ 2. Not sure ☐ 3. Doesn’t matter.

★E18d. Why do you hope to find a job again? Please tell me the reason
【Can choose more than one】
☐ a. For economic concern ☐ e. To make new friends
☐ b. To learn new things ☐ f. To share experiences
☐ c. Interested in the job ☐ g. Other (Please explain)
☐ d. To kill time __________________________
Current Job of the Respondent’s Spouse

E19. 【The investigator, please verify with A1】
   □ 0. Respondent has no spouse at present ➔【Skip to Section F】
   □ 1. Respondent has a spouse at present

   E20. Does your spouse have a job at present, or not?
       □ 1. Yes (including full-time or part-time)
       □ 2. Have a job but not working on it temporarily
       □ 3. Help with family farms or business. Not a formal job
       □ 4. No. Looking for a job right now
       □ 5. Housekeeping (cooking, doing laundry, grocery shopping, looking after children)
       □ 6. None of the above ➔【Skip to Section F】

   E21. What kind of job does your spouse do at present? (Or what kind of job does your spouse plan to return to)? What is his/her position?
       Profession (Position); please record detailed position: ______________________________

   E21a. What kind of business does his/her company engage in? (nature of business)
       Industry:
       ______________________________

   E21b. Who owns the company or organization where your spouse works? (ownership of business)
       □ 1 Respondent or spouse
       □ 2 Respondent’s family
       □ 3 A private business (fewer than 50 employees)
       □ 4 A private business (more than 50 employees)
       □ 5 Government agency or state owned enterprise

   E21c. When did your spouse start the present job?
       At age _________ or ________ year(s) ago, or ________ month(s) ago

   E22. In the past year, did your spouse work every month or only for a few months of the year?
       □ 1. The whole year
       □ 2. Only for a few months ➔ E22a. Number of months: _______
       □ 3. Agricultural work
       □ 4. Other (Please explain): ______________________________

   E22a. Number of months: _______

   E23. How many hours a week does your spouse usually work?
       _________ hour(s) a week
E24. If he/she leaves this job, will he/she receive any retirement fund, severance pay, or payment for leaving the job?

- □ 0. No
- □ 7. Don’t know  ➔ 【Skip to F】
- □ 8. Not applicable (Self-employed)
- □ 1. Yes

<table>
<thead>
<tr>
<th>E24a. How much retirement fund or severance pay (payment for leaving the job) will your spouse probably receive?</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ 1 Can get all at once: NT$ ________</td>
</tr>
<tr>
<td>Or □ 2 Will receive NT$ ________ every month</td>
</tr>
<tr>
<td>Or □ 3 Will receive NT$ ________ twice a year</td>
</tr>
<tr>
<td>Or □ 4 Other (Please explain) __________________</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>E24b. How long will you be entitled to the fund or pay? _____ years</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Life-long</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>E24c. Source: 【Can choose more than one】</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ a Organization or company</td>
</tr>
<tr>
<td>□ b Insurance (From military, civil servants’, or labor insurance)</td>
</tr>
</tbody>
</table>
F、Leisure, Activities, and General Attitudes

F1. Next, I’d like to ask you: when you are not working, what sort of recreation or entertainment activities do you do?

【The investigator can first allow the respondent to answer, and record what they mention in the table below, then ask about items they haven’t mentioned.】

F1a. 【If there are activities they do, continue to ask】 How often do you do it?

<table>
<thead>
<tr>
<th>Recreation, Entertainment Activities</th>
<th>F1. Do you do this?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0 No</td>
</tr>
<tr>
<td></td>
<td>0</td>
</tr>
<tr>
<td>1) Watching TV</td>
<td>1</td>
</tr>
<tr>
<td>2) Listening to the radio/tapes</td>
<td>1</td>
</tr>
<tr>
<td>3) Reading newspapers, books, magazines, fiction, etc</td>
<td>1</td>
</tr>
<tr>
<td>4) Playing chess or cards (including mah-jongg)</td>
<td>1</td>
</tr>
<tr>
<td>5) Chatting with relatives, friends, or neighbors; drink tea socially</td>
<td>1</td>
</tr>
<tr>
<td>6) Gardening, grow plants, bonsai (not for income)</td>
<td>1</td>
</tr>
<tr>
<td>7) Taking walks</td>
<td>1</td>
</tr>
<tr>
<td>8) Jogging, climbing mountain, play ball &amp; other physical exercise</td>
<td>1</td>
</tr>
<tr>
<td>outside the home</td>
<td>1</td>
</tr>
<tr>
<td>9) Attending group activities, such as singing, dancing, tai-chi, or</td>
<td>1</td>
</tr>
<tr>
<td>karaoke</td>
<td>1</td>
</tr>
<tr>
<td>10) Other (Please explain)</td>
<td>1</td>
</tr>
</tbody>
</table>

【Investigator, please check again for any item missed or not recorded】

★F2. In the past year, have you had to reduce the frequency of doing leisure or outdoor activities you like because of health reasons?

[ 0 No ] [ 1 Yes ] [ 2 Never do leisure or outdoor activities ]

★F2a. In the past year, have you had to reduce the frequency of doing leisure or outdoor activities you like because of cost, job, or lack of company?

[ 0 No ] [ 1 Yes ] [ 2 Never do leisure or outdoor activity ]

★F2b. What reason was it?

【Skip to F3】
F3. Do you currently volunteer any charity or social service work?

☐ 0 No  □ 1 Yes ➔ 【Skip to F4】

*F3a. Why not?(please explain):__________________________  
*F3b. Will you possibly take up any kind of charity work?

☐ 1 No  ☐ 2 Maybe  ☐ 3 Very likely

F4. Next, I will mention a few clubs (societies) or activities. Please tell me if you are currently a member of them or if you take part in any activity. 【The investigator, please mention each club or activity listed in the table】

Do you take part in _____ (activity) or are you a member of _____ (club or society)?
【Situation I: If the answer is “no” to an item, skip to next group activity】  
【Situation II: If the answer is “yes”, continue with F4a】

F4a. Do you have a position in this club (or group) (What are you responsible for)?

<table>
<thead>
<tr>
<th>Type of club or Activity</th>
<th>F4. Are you a member or do you take part in its activities</th>
<th>【For “Yes” to F4】 F4a. Do you have an official position in this club?(Or what are you responsible for?)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0 No</td>
<td>1 Yes</td>
</tr>
<tr>
<td>1. Community association, like women’s association or arts &amp; crafts class</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>2. Religious association, like church, temple committee</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>3. Farmers’ association, fishermen’s association or other trade association, Lion’s Club, etc.</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>4. Political association (such as political party)</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>5. Social service groups like Lifeline, Relief Association, Benevolent Societies, etc.</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>6. Village or lineage association</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>7. Elderly club, like Elderly Association, Evergreen Recreation Office, etc.</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>8. Learning activities for the elderly (such as intensive classes, universities or learning centers for the elderly)</td>
<td>0</td>
<td>1</td>
</tr>
</tbody>
</table>
State of Mind and Attitudes of the Elderly

Next, I’d like to ask your opinions regarding the following statements. Please tell me whether you agree with them or not.

【Note to the investigator: When asking questions, do not read out “Neutral” answer choice to the respondent. Only check this answer if the respondent is unable to agree to disagree, or doesn’t have any opinion, etc.】

<table>
<thead>
<tr>
<th>Statements</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>When parents get old, child(ren) should give them money for living expense.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Senior citizens should have some savings or property for themselves, so child(ren) will be more likely to respect only.</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Parents should help look after grandchild(ren) if child(ren) have such need.</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>After children get married, parents should avoid living with them if possible.</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Senior citizens should be as economically independent as possible instead of relying on child(ren) for support.</td>
<td></td>
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<tr>
<td>Today’s young people do not respect the elderly as much as they did in the past.</td>
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<tr>
<td>The government already takes good care of the elderly.</td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>When parents get old, child(ren) should live with them.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If an old man has been widowed for some time, do you agree that he gets married again?</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If an old woman has been widowed for some time, do you agree that she gets married again?</td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>
Religious Faith

Next, I’d like to ask you some questions about your religion:

F6. What is your religion?
   □ 0. No religion    [Skip to F9]
   □ 1. Taoism or traditional folk religions    □ 3. Christianity    □ 5. I-Kuan-Tao    □ 7. Other

F7. Please tell me how often you do each of the following activities?

<table>
<thead>
<tr>
<th>Activity</th>
<th>1 Often</th>
<th>2 Sometimes</th>
<th>3 Rarely</th>
<th>4 Never</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>1). Praying, offering incense, worshipping gods or Buddha at home</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2). Chanting sutras or study the bible</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3). Going to church or worship in temples</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4). Watching or listening to religious programs</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

F8. Please tell me whether you have the following experience or do you do the following things?

<table>
<thead>
<tr>
<th>Experience</th>
<th>1 Often</th>
<th>2 Sometimes</th>
<th>3 Rarely</th>
<th>4 Never</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>1). Calm down by praying to God, deities, or Buddha When encountering Challenges</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2). Make important decisions after seeking opinions from God, deities, and Buddha</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3). Overcome stress or worries by praying to God and deities</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

F9. Next, I’d like to ask your opinions about some things. Please tell me whether you believe in the following statements.

<table>
<thead>
<tr>
<th>Statements</th>
<th>1 Believe</th>
<th>2 A little believe</th>
<th>3 Don’t really believe</th>
<th>4 Don’t believe at all</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>1). Do you believe in the existence of heaven and hell?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td>2). Do you believe that a person’s spirit still exists after he or she dies?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td>3). Do you believe that death is just the process to reach Elysium or heaven, not the end?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td>4). Do you believe that life after death is better than the living world?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td></td>
</tr>
</tbody>
</table>
G - Economic Status

Now, I would like to ask you about your economic status. We will compile your status with that of other elderly citizens to have a holistic understanding of the economic status of the middle-aged and the elderly in Taiwan. The information you provide is only for the purpose of research and will be treated with strict confidence. Please tell us your real situation so the outcome of our analysis will be accurate.

**Income Source and Income Exchange**

**G1.** First of all, who is the **main** breadwinner of the household (the one who makes money to be source of income)?  **[Can choose two options the most]**

<table>
<thead>
<tr>
<th></th>
<th>01 The respondent</th>
<th>02 Spouse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Son</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Daughter-in-law</td>
<td>Order of birth: 1.[ ] 2.[ ]</td>
</tr>
<tr>
<td></td>
<td>Daughter</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other (Please specify)</td>
<td></td>
</tr>
</tbody>
</table>

**G2.** In this household **who** usually makes the **final decision** on major economic issues such as buying or selling important things that cost a great amount of money?  **[Single option only]**

<table>
<thead>
<tr>
<th></th>
<th>01 The respondent</th>
<th>02 Spouse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Son</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Daughter-in-law</td>
<td>Order of birth: 1.[ ] 2.[ ]</td>
</tr>
<tr>
<td></td>
<td>Daughter</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other (Please specify)</td>
<td></td>
</tr>
</tbody>
</table>
G3. Now, I would like to ask about the major sources of income of you and your spouse. Let’s start with you:

**G3a.** I will read each source in the list. Please tell me whether you had this income source in the *past year*.

**G3b.** [If yes] In the *past year*, how much did you get from this source? [If the respondent has a spouse, ask G3c-G3d]

**G3c.** What about your spouse? Did he or she have this income?

**G3d.** [If yes] In the *past year*, how much did he/she get from this source?

[Note to the investigator, if the respondent and spouse shared a common source, please record both and divide the total income by two and fill in G3b and G3d]

**G3e.** How much total income did you and your spouse receive the past year? ________

Is this figure close to your actual total amount of income? **[If not]** Why?

**G3f1.** What is the major source of income for you and your spouse at present?

**G3f2.** What is the minor important source of income?

[Note to the investigator: if the amount of major source of income is not consistent with the highest value of “G3b figure + G3d figure”, please confirm with the respondent and ask why. Same with the minor source of income]

<table>
<thead>
<tr>
<th>Sources of income in the past 12 months</th>
<th>Respondent</th>
<th>Spouse</th>
<th>At present</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Respondent’s earnings from work</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
<tr>
<td>2. Spouse’s earnings from work</td>
<td></td>
<td></td>
<td>0 1</td>
</tr>
<tr>
<td>3. Pension or retirement fund, insurance payment, compensation</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
<tr>
<td>4. Income from rental property, savings, or stock yield, or sale of real estate</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
<tr>
<td>5. Income from the family business</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
<tr>
<td>6. Income from farming, timber, fishing, or animal husbandry</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
<tr>
<td>7. From child(ren) or other relatives</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
<tr>
<td>8. From social welfare, government subsidy, subsidy for low-income families, subsidy for the elderly</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
<tr>
<td>9. Other (Please explain):</td>
<td>0 1</td>
<td></td>
<td>01</td>
</tr>
</tbody>
</table>

G3e. Total: NT$

[If the respondent could not give the figure or refused to answer, please do probe by giving the following ranges]

- a) Less than NT$36,000
- b) NT$36,000 – less than NT$60,000
- c) NT$60,000 – less than NT$120,000
- d) NT$120,000 – less than NT$180,000
- e) NT$180,000 – less than NT$240,000
- f) NT$240,000 – less than NT$300,000
- g) NT$300,000 – less than NT$600,000
- h) NT$600,000 – less than NT$1,000,000
- i) Over NT$1,000,000
G3g. 【For the investigator to verify G3a and G3c】
- □ 1 If the current income source includes “Social welfare, government subsidy, subsidy for low-income families, subsidy for the elderly”
- □ 0 If the current income source does not include “Social welfare, government subsidy, subsidy for low-income families, subsidy for the elderly”

【Skip to G4】

G3g1. When you started receiving social welfare, government subsidy, subsidy for low-income families, or subsidy for the elderly from the government, did the income you and your spouse received from child(ren) and relatives become less or none? 【If it has become less】
- □ 1. No change
- □ 2. A little less
- □ 3. A lot less
- □ 4. Changed to none
- □ 5. Have had no income from child(ren) or relatives originally
- □ 6. Have got more instead

G4. Except for the national health insurance program, do you currently enroll in any other insurance, such as civil servants’ insurance, labor insurance or retirement insurance? Do you enroll in any life insurance? 【Can choose more than one. Give each of the following options as a hint】
- □ a No 【Skip to G5】
- □ b Civil servants’ insurance
- □ c Labor insurance
- □ d Farmers’ insurance
- □ e Fishermen’s insurance
- □ f Retirement insurance
- □ g Life insurance
- □ h Other (Please explain): __________________

G4a. Will you receive an amount of money from your insurance program when it reaches maturity (or after a certain period of time)?
- □ 1 Yes
- □ 2 No
- □ 3 Don’t know 【Skip to G5】

G4b. When will you receive it? 【Can choose more than one】
- □ a When it reaches maturity
- □ b Some time after maturity
- □ c After death
- □ d Other (Please explain): __________________

G4c. How much in total will that be? NTS__________ (Unit: NT$10,000) 【Continue with G5】

★G5. In general, are you satisfied with your current economic status?
- □ 1 Very satisfied
- □ 2 Satisfied
- □ 3 Average
- □ 4 Not satisfied
- □ 5 Very unhappy with it

★G6. What do you think about your current economic status in comparison with it four years ago?
- □ 1 Much better
- □ 2 A little better
- □ 3 About the same
- □ 4 Worse
- □ 5 Much worse

G7. What do you think about the economic status of your household when you grew up?
- □ 1 Rich
- □ 2 Above average
- □ 3 Average
- □ 4 Below average
- □ 5 Poor
Family Income and Daily Life Expenses
Now I would like to ask you about your household income and expenses.

G8. 【For the investigator to verify】:

- □ 1 The respondent lives alone or lives only with spouse ➔ 【Skip to G9】
- □ 2 The respondent does not live alone or lives only with spouse

G8a. Besides you and your spouse, who else has income in your household?

- □ 0 No one else ➔ 【Skip to G9】
- □ 1 Someone else has income

G8a1. Who is it? 【Please record relationship to the respondent】

1.________  2.________  3.________  4.________
5.________  6.________  7.________  8.________

G8a2. How much total income from different sources did your household receive the past year (including income from the respondent, spouse and others)?

【Write down exact figure】
Total NT$ __________________ (Unit: NT$10,000)

【If the respondent could not give the figure or refused to answer, please do probe by giving the following ranges】

- □ a) Less than NT$100,000
- □ b) NT$100,000 – less than NT$300,000
- □ c) NT$300,000 – less than NT$500,000
- □ d) NT$500,000 – less than NT$700,000
- □ e) NT$700,000 – less than NT$1,000,000
- □ f) NT$1,000,000 – less than NT$1,500,000
- □ g) NT$1,000,000 – less than NT$2,000,000
- □ h) NT$2,000,000 – less than NT$3,000,000
- □ i) NT$3,000,000 – less than NT$4,000,000
- □ j) NT$4,000,000 – less than NT$5,000,000
- □ k) NT$5,000,000 – less than NT$6,000,000
- □ l) NT$6,000,000 – less than NT$8,000,000
- □ m) NT$8,000,000 – less than NT$10,000,000
- □ n) Over NT$10,000,000

G9. How much is the monthly living expense of the household (such as food, rent, utilities, loans, and maintenance)?

Total NT$ __________________ every month

G10. Do you and your spouse pay for the major living expense of the household (such as food, rent, utilities, loans, and maintenance)?

- □ 1 Yes ➔ G10a. How much do you and your spouse pay for the living expense each month? Total NT$ __________________ each month
- □ 0 No

G11. Is there anyone who does not live in your household but who pays all or part of your expense?

- □ 1 Yes ➔ G11a. Who supports your living expense? 【Record relationship to the respondent. Does not limit to four persons only】

1.________  2.________  3.________  4.________
★G12. Do **you and spouse** have plenty of money or have difficulty paying monthly living expense?

- □ 1 Have plenty of money
- □ 2 Have enough money.
- □ 3 Have a little difficulty
- □ 4 Have great difficulty

[Skip to G13]

Don’t have a problem.

G12a. **[For the investigator to verify G3a and G3c]**

- □ 1 If the respondent or spouse got income from children, other relatives or others in the past year
- □ 0 Other situation

[Skip to G13]

★G12b. If you have **no** income from “child(ren) or relatives” and depend **only** on other sources of income by yourself, do you and spouse have enough money or have difficulty paying living expenses every month?

- □ 1 Have plenty of money
- □ 2 Have enough money.
- □ 3 Have a little difficulty
- □ 4 Have great difficulty

Don’t have a problem.

★G12c. If have no other source of income and can **only** depend on income from “child(ren) or relatives”, do you and spouse have enough money or have difficulty paying living expenses every month?

- □ 1 Have plenty of money
- □ 2 Have enough money.
- □ 3 Have a little difficulty
- □ 4 Have great difficulty

Don’t have a problem.
**Other Properties**

G13. **Except for the house you live in**, do you (or spouse) have another house, land, fixed assets, shares, savings, businesses, or other properties?

**[Please ask item by item]**

- 1 Yes 0 No **[Skip to next item]**

G13a. Are the properties in your name or both your and your spouse’s names? Or are they under your name and other family members’ names? Or do they co-own by you and your spouse? Or are they under your name and other non-relatives’ names?

G13b. **[If under the respondent’s and family members’ names or non-relatives’ names]**

What is the percentage of the property that you and spouse own?

G13c. What is the market value of this asset? (If you sold it, how much would you get it for?)

**[A. Write down the figure quoted by the respondent if he/she answers the question. Or B. If the respondent could not give the figure or refused to answer, please do probe by giving the following ranges and record the code of the value range below]**

- a) Less than NT$500,000
d) NT$3,000,000 – less than NT$5,000,000
- b) NT$500,000 – less than NT$1,000,000
e) NT$5,000,000 – less than NT$10,000,000
- c) NT$1,000,000 – less than NT$3,000,000
- f) Over NT$10,000,000

G13d. The calculation of the total value reaches NT$ _______ 0,000. Is that right?

**[Investigator, if the respondent said the answer is “wrong”. Please double check and verify with him/her again]**

<table>
<thead>
<tr>
<th>Types of assets</th>
<th>G13a. Assets are in whose name?</th>
<th>G13b. %</th>
<th>G13c. Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0 No such property</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>1. House●,land, factory buildings</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Farm, fishpond, ranch</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Savings</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Stocks, shares</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Own business company, the right to manage farming, fishing, and animals husbandry</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Other valuable assets</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>G13d. Total value of the assets listed above</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Do not include the house the respondent currently lives in.
G14. **For the investigator to verify: does the respondent have no assets?**

- □ 0 The respondent has **no** assets listed above —> **【Skip to G17】**
- □ 1 The respondent has **one or more than one** type of assets listed above

G15. Are any of the assets you mentioned above (including assets co-owned by spouse or other family members) inherited from your parents or other relatives?

- □ 0 No, not inherited from or given by anyone
- □ 1 From deceased spouse
- □ 2 From parents
- □ 3 From parents-in-law
- □ 4 From other relatives or non-relatives (Please specify)____________________

★G16. Can you control or use these assets **as you desire**?

- □ 1 Yes, I can do whatever I want with them
- □ 2 I can control or use part of the assets
- □ 3 I cannot control or use the assets even though I own them
- □ 4 Other (Please explain)____________________

【Ask all respondents】

★G17. Do you think that the assets you and spouse own are enough to support you for retired life? Or do you need to rely on children or others?

- □ 1 Enough to support yourself
- □ 2 Need to rely on child(ren) or others
- □ 3 Other (Please explain)____________________

Time when the interview was concluded: □ 1 Morning □ 2 Afternoon

Time: _______ hour _______ min (24 hour clock system)
Investigator’s record of observations after the interview

K0. Place of interview:  □ 1 Respondent’s home    □ 3 Other (Please record): ____________  
□ 2 Office/place of work

K1. Was anyone else present during the interview?  
□ 1 Yes, for most of the time    □ 3 Yes, occasionally  
□ 2 Yes, for about half of the time    □ 4 No  【Skip to K2】

K1a. 【If someone else was present】 What was his relationship to the respondent?  
□ 02 Spouse  □ Son    □ Daughter-in-law  
□ Daughter  □ Other relatives  □ Other non-relatives  
 【Write relationship】
 ( ___________ )

K1b. Did the person’s presence influence the answers given by the respondent? How?  
□ 1 Helped with or corrected the respondent’s answers    □ 3 No influence  
□ 2 Listened attentively, but did not add to the answers

K1c. Was the respondent unable to focus on giving answers because someone else was present?  
□ 1 Affected throughout the interview    □ 3 Affected only a little  
□ 2 Somewhat affected    □ 4 Not affected at all

K2. How was the respondent able to understand the questions?  
□ 1 Very well    □ 2 Well    □ 3 Acceptably    □ 4 Poorly

K3. How did the respondent cooperate?  
□ 1 Very well    □ 2 Well    □ 3 Acceptably    □ 4 Poorly

K4. Did the course of the interview follow smoothly with the prescribed order?  
□ 1 Yes    □ 2 Acceptably    □ 3 Not going smoothly

K5. Please write out problems encountered during the course of the interview, the respondent’s reaction, or other special circumstances.  
________________________________________________________
________________________________________________________

K6. How long did the interview last?  
__________ hour(s) ____________ min(s)